# MOUNTING AND OPERATING INSTRUCTIONS



# **EB 8355-2 EN**

## Translation of original instructions



Type 3767 Electropneumatic Positioner



### Note on these mounting and operating instructions

These mounting and operating instructions assist you in mounting and operating the device safely. The instructions are binding for handling SAMSON devices. The images shown in these instructions are for illustration purposes only. The actual product may vary.

- → For the safe and proper use of these instructions, read them carefully and keep them for later reference.
- → If you have any questions about these instructions, contact SAMSON's After-sales Service (aftersalesservice@samsongroup.com).



Documents relating to the device, such as the mounting and operating instructions, are available on our website at www.samsongroup.com > Downloads > Documentation

### Definition of signal words



Hazardous situations which, if not avoided, will result in death or serious injury



Hazardous situations which, if not avoided, could result in death or serious injury



### NOTICE

Property damage message or malfunction



Additional information



Recommended action

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# 1 Safety instructions and measures

#### Intended use

The SAMSON Type 3767 Positioner is mounted on pneumatic control valves and used to assign the valve position to the control signal. The device is designed to operate under exactly defined conditions (e.g. operating pressure, temperature). Therefore, operators must ensure that the positioner is only used in applications where the operating conditions correspond to the technical data. In case operators intend to use the positioner in applications or conditions other than those specified, contact SAMSON.

SAMSON does not assume any liability for damage resulting from the failure to use the device for its intended purpose or for damage caused by external forces or any other external factors

→ Refer to the technical data and nameplate for limits and fields of application as well as possible uses.

### Reasonably foreseeable misuse

The Type 3767 Positioner is not suitable for the following applications:

- Use outside the limits defined during sizing and by the technical data
   Furthermore, the following activities do not comply with the intended use:
- Use of non-original spare parts
- Performing maintenance activities not described

### Qualifications of operating personnel

The positioner must be mounted, started up and serviced by fully trained and qualified personnel only; the accepted industry codes and practices must be observed. According to these mounting and operating instructions, trained personnel refers to individuals who are able to judge the work they are assigned to and recognize possible hazards due to their specialized training, their knowledge and experience as well as their knowledge of the applicable standards.

Explosion-protected versions of this device must be operated only by personnel who has undergone special training or instructions or who is authorized to work on explosion-protected devices in hazardous areas.

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### Safety instructions and measures

### Personal protective equipment

No personal protective equipment is required for the direct handling of the positioner. Work on the control valve may be necessary when mounting or removing the device.

- → Observe the requirements for personal protective equipment specified in the valve documentation
- → Check with the plant operator for details on further protective equipment.

#### Revisions and other modifications

Revisions, conversions or other modifications of the product are not authorized by SAMSON. They are performed at the user's own risk and may lead to safety hazards, for example. Furthermore, the product may no longer meet the requirements for its intended use.

### Warning against residual hazards

The positioner has direct influence on the control valve. To avoid personal injury or property damage, plant operators and operating personnel must prevent hazards that could be caused in the control valve by the process medium, the operating pressure, the signal pressure or by moving parts by taking appropriate precautions. Plant operators and operating personnel must observe all hazard statements, warnings and caution notes in these mounting and operating instructions, especially for installation, start-up and service work.

If inadmissible motions or forces are produced in the pneumatic actuator as a result of the supply pressure, it must be restricted using a suitable supply pressure reducing station.

### Responsibilities of the operator

Operators are responsible for proper use and compliance with the safety regulations. Operators are obliged to provide these mounting and operating instructions to the operating personnel and to instruct them in proper operation. Furthermore, operators must ensure that operating personnel or third parties are not exposed to any danger.

## Responsibilities of operating personnel

Operating personnel must read and understand these mounting and operating instructions as well as the specified hazard statements, warnings and caution notes. Furthermore, the operating personnel must be familiar with the applicable health, safety and accident prevention regulations and comply with them.

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### Referenced standards, directives and regulations

Devices with a CE marking fulfill the following requirements of the Directives:

- Type 3767-0: 2014/30/EU, 2011/65/EU
- Type 3767-1/-8: 2014/30/EU, 2014/34/EU, 2011/65/EU

See the 'Certificates' chapter for the declarations of conformity.

#### Referenced documents

The following documents apply in addition to these mounting and operating instructions:

 The mounting and operating instructions of the components on which the positioner is mounted (valve, actuator, valve accessories etc.).

# 1.1 Notes on possible severe personal injury

# **A** DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

Incorrect installation, operation or maintenance of the positioner in potentially explosive atmospheres may lead to ignition of the atmosphere and ultimately to death.

- → Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in hazardous areas.
- → Work in hazardous areas is to be performed only by personnel who has undergone special training or instructions or who is authorized to work on explosion-protected devices in hazardous areas.
- → Read the special instructions concerning explosion protection (see Chapter 1.4).

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# 1.2 Notes on possible personal injury

# **A** WARNING

Risk of injury by possible movement of the actuator stem after connecting the signal pressure.

→ Do not touch or block the actuator stem.

Incorrect electrical connection will render the explosion protection unsafe.

- → Adhere to the terminal assignment.
- → Do not undo the enameled screws in or on the housing.

### Intrinsic safety rendered ineffective in intrinsically safe devices.

Every time the positioner is operated, even when it is not installed in the plant (e.g. during maintenance, calibration and work on the device), it must be ensured that the conditions for intrinsically safe circuits are observed.

- → Only connect intrinsically safe devices intended for use in intrinsically safe circuits to certified intrinsically safe input-connected units.
- → Do not place intrinsically safe devices back into operation that were connected to intrinsically safe input-connected units without certification.
- → Do not exceed the maximum permissible electric values specified in the EC type examination certificates when interconnecting intrinsically safe electrical equipment (U<sub>i</sub> or U<sub>0</sub>, I<sub>i</sub> or I<sub>0</sub>, P<sub>i</sub> or P<sub>0</sub>, C<sub>i</sub> or C<sub>0</sub> and L<sub>i</sub> or L<sub>0</sub>).

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# 1.3 Notes on possible property damage

# NOTICE

### An incorrect electric signal will damage the positioner.

A current source must be used to power the positioner.

→ Only use a current source and never a voltage source.

# Incorrect assignment of the terminals will damage the positioner and will lead to malfunction.

For the positioner to function properly, the prescribed terminal assignment must be observed

→ Connect the electrical wiring to the positioner according to the prescribed terminal assignment.

### Risk of malfunction due to failure to comply with air quality requirements.

- → Only use supply air that is dry and free of oil and dust.
- → Read the maintenance instructions for upstream pressure reducing stations.
- → Blow through all air pipes and hoses thoroughly before connecting them.

# 1.4 Special instructions concerning explosion protection

### Equipment for use in zone 2/zone 22

- → In equipment operated according to type of protection Ex nA II (non-sparking equipment) according to EN 60079-15: 2003, circuits may be connected, interrupted or switched while energized only during installation, maintenance or repair.
- → Equipment connected to energy-limited circuits with type of protection Ex nL according to EN 60079-15:2003 may be switched under normal operating conditions.
- → The maximum permissible values specified in the statement of conformity or its addenda apply when interconnecting the equipment with energy-limited circuits in type of protection Ex nL IIC.

EB 8355-2 EN 1-5

### Safety instructions and measures

### Servicing explosion-protected devices

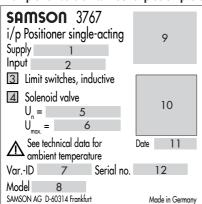
- Observe the following for servicing equipment in a section relevant to explosion protection:
  - The equipment must not be put back into operation until a qualified inspector has assessed the equipment according to explosion protection requirements, has issued an inspection certificate or given the device a mark of conformity. Inspection by a qualified inspector is not required if the manufacturer performed a routine test on the device before putting it back into operation. Document the passing of the routine test by attaching a mark of conformity to the device.
  - Replace explosion-protected components only with original, routine-tested components by the manufacturer.
  - Devices that have already been operated outside hazardous areas and are intended for future use inside hazardous areas must comply with the safety requirements placed on serviced devices. Before being operated inside hazardous areas, test the devices according to the specifications for servicing explosion-protected devices.

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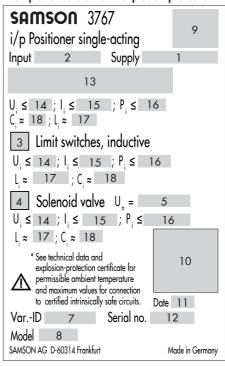
# 2 Markings on the device

#### 2.1 **Nameplate**

Example for version without explosion protection Example for version with explosion protection



- 1 Supply pressure
- 2 Signal range
- Optional inductive limit switch (yes/no)
- 4 Optional solenoid valve (yes/no)
- 5 Nominal signal (solenoid valve)
- Maximum voltage (solenoid valve) 6
- 7 Configuration ID
- Model number
- Approvals (CE, EAC, UKCA etc.)
- 10 DataMatrix code (electronic nameplate)
- 11 Date of manufacture
- 12 Serial number



- 13 Explosion protection marking
- 14 Maximum input voltage
- 15 Maximum input current
- 16 Maximum power input
- 17 Maximum internal inductance
- 18 Maximum internal capacitance

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# 2.2 Article code

Electro	ppneumatic Positioner Typ	e 3767-	х	х	х	0	1	2	ĸ	х	х	х	х	х	0	х	0
Explos	ion protection			Τ	Т						Γ	Τ					Т
Witho	ut		0							2							
ATEX	Il 2G Ex ia IIC T6		1													0	
EAC	1Ex ia IIC T6/T5/T4 Gb X; Ex tb IIIC T80 °	°C Db X	1													1	
CSA	Ex ia IIC T6: Class I, Zone 0; Class I, II, Div. 1, Groups A, B, C, D, E, F, I Class I,II, Div. 2, Groups A,B,C,D,E,F,D	D;	3														
FM	IS Class I,II,III, Div.1,GP A,B,C,D,E,F,G, T* IS Class I, Zn O, AEx ia IIC, T* NI Class I, Div.2,GP A,B,C,D,F,G T*	Type 4X	3														
IECEx	Ex ia I/IIC T6 IP 65, Ex nI/IIC T6 IP 65		6														
ATEX	II 3G Ex nA II T6		8														
Additio	onal equipment																
Witho	ut			0													
Inducti	ive limit contacts 2x SJ2-SN			2													
(Analo	ng position transmitter 4 to 20 mA) 1)			6	0									0			
3/2-w	ray solenoid valve																
Witho	ut				0												
6 V D0	C				2												
12 V [	OC .				3												
24 V [	DC				4											$\perp$	$\perp$
Туре о	f mounting																
Stando	ard range spring					0	1									$\perp$	$\perp$
Pneum	atic connections																
1⁄4-18	NPT							•	1								
ISO 22	28/1-G ¼								2		L				$\perp$	$\perp$	$\perp$
Electrical connections																	
Plastic cable gland M20x1.5, blue										1	0						
Plastic cable gland M20x1.5, black										2	0						
M20x1.5 cable gland, nickel-plated brass										2	1			$\perp$	$\perp$		
Housing version																	
Die-ca	st aluminum											1					
(CrNiA	Mo steel) <sup>2)</sup>											2					

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Set point			
4 to 20 mA		1	
		!	
0 to 20 mA		2	
1 to 5 mA		3	
Temperature range			
Standard		0	
Low-temperature version			
$T_{min} \ge -50$ °C; optional limit contacts, solenoid valve	2 1	2	
Special versions			
Without		0	0 0

No longer available since March 2011
 No longer available since April 2020

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# 3 Design and principle of operation

### → See Fig. 3-1

The positioner consists of an electropneumatic converter and a pneumatic unit equipped with a lever for travel pick-off, a measuring diaphragm and the pneumatic control system with nozzle, diaphragm lever (flapper plate) and booster.

The positioner is designed either for direct attachment to SAMSON Type 3277 Actuators or for attachment to actuators according to NAMUR (IEC 60534-6) using an adapter housing.

The positioner can be additionally equipped with either inductive limit contacts and/or a solenoid valve or position transmitter.

The control signal, e.g. 4 to 20 mA, issued by the controller is transmitted to the electropneumatic converter (13) where it is converted into a proportional pressure signal  $p_e$ .

The positioner operates according to the force-balance principle. The valve travel, i.e. the valve position, is transmitted to the pick-up lever (1) over the pin (1.1) and determines the force of the range spring (4). This force is compared to the positioning force generated by the pressure  $p_e$  at the measuring diaphragm (5).

If either the control signal or the valve position changes, the diaphragm lever (3) moves, altering the distance to the nozzle (2.1 or 2.2), depending on the adjusted operating direction of the positioner.

The supply air is supplied to the booster (10) and the pressure regulator (9).

The controlled supply air flows through the  $X_p$  restriction (8) and the nozzle (2.1, 2.2) and hits the diaphragm lever (flapper plate). Any change in the set point or the valve position causes the pressure to change upstream or downstream of the booster.

The air controlled by the booster (signal pressure  $p_{st}$ ) flows through the volume restriction (11) to the pneumatic actuator, causing the plug stem to move to a position corresponding to the set point.

The adjustable  $X_p$  restriction (8) and volume restriction (11) are used to optimize the positioner control loop.

The pick-up lever (1) and the range spring (4) must be selected to match the rated valve travel and the nominal span of the set point.

#### Positioner with inductive limit contacts

In this version, the rotary shaft of the positioner carries two adjustable tags which actuate the built-in proximity switches.

#### Positioner with solenoid valve

When the positioner is equipped with a solenoid valve, the valve can be moved to the fail-safe position, regardless of the positioner's output signal. If a control signal corresponding to the binary signal '0' (OFF) is applied to the input, the signal pressure p<sub>st</sub> is shut off and the actuator is vented. The actuator springs move the valve to its fail-safe position.

When a control signal corresponding to the binary signal '1' (ON) is applied to the in-

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### Design and principle of operation

put, the signal pressure pst is applied to the actuator, allowing the valve to move according to the input signal issued by the control equipment.

### Positioner with position transmitter

A positioner containing a position transmitter cannot be equipped with integrated limit contacts or an integrated solenoid valve since the position transmitter requires most of the space inside.

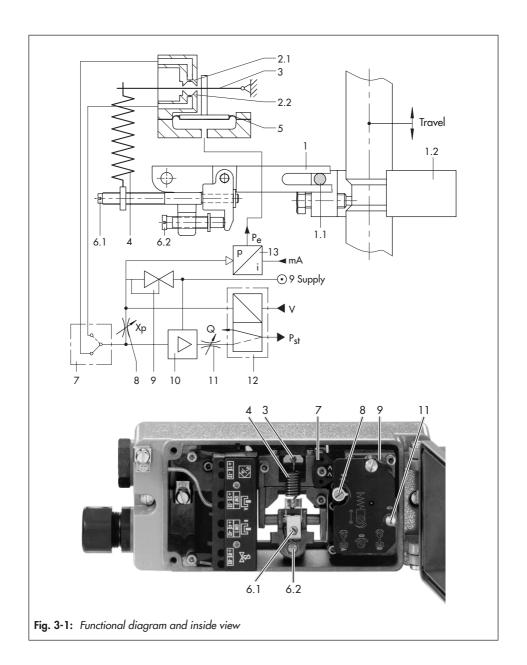
The position transmitter is used to assign the valve position, i.e. the valve travel, to an output signal of 4 to 20 mA.

The tuning of the position transmitter ensures that both end positions "valve CLOSED" or "valve OPEN" as well as all intermediate positions can be signalized. Since the valve position is signalized independently of the input signal to the positioner, the position transmitter is a suitable option for checking the actual valve position.

#### Legend for Fig. 3-1

- Lever
- 1.1 Pin
- 1.2 Clamp
- 2.1 Nozzle >>
- 2.2 Nozzle <>
- 3 Diaphragm lever 4
- Range spring
- 5 Measuring diaphragm
- 6.1 Span adjuster
- 6.2 Zero adjuster
- Turnboard
- Xp restriction
- Pressure regulator
- 10 Booster
- Volume restriction 11
- 12 Solenoid valve (option)
- 13 i/p converter

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# 3.1 Technical data

Positioner									
Travel range,	adjustable	Direct attachment: 7.5 to 30 mm Attachment according to IEC 60534-6: 7.5 to 120 mm or							
Opening ang	le	30° to 90° depending on the cam disk							
Set point									
Signal rang	je	0/4 to 20 mA	1 to 5 mA						
Span		8 to 20 mA	2 to 4 mA						
Coil resistar	nce R <sub>i</sub> at 20 °C	200 Ω	880 Ω						
Supply	Supply air	1.4 to 6 bar (	20 to 90 psi)						
	Air quality acc. to ISO 8573-1	Max. particle size and density: Class 4 Oil content: Class 3 · Pressure dew point: Class 3 or at least 10 K below the lowest ambient temperature to be expected							
Signal pressu	re p <sub>st</sub> (output)	Can be limited between approx	x. 2.5 to 6.0 bar (38 to 90 psi)						
Characteristic		Linear characteristic, deviation from	m terminal-based conformity ≤1 %						
Hysteresis		≤0.6 %							
Sensitivity		≤0.1 %							
Operating dir	rection	Reversible							
Proportional b	oand Xp	<1 to 2.5 % (proportional-action coefficient K <sub>p</sub> : >100 to 40)							
Air consumpti	on	At 1.4 bar supply pressure: ≤280 l <sub>n</sub> /h	At 6 bar supply pressure: ≤280 l <sub>n</sub> /h W. lowest setting of pressure regulator						
Air output	Actuator (supply)	$3.0 \text{ m}_{n}^{3}/\text{h} \cdot \text{K}_{\text{Vmax}}_{(20  ^{\circ}\text{C})} = 0.09$	$8.5 \text{ m}_n^3/\text{h} \cdot \text{K}_{\text{Vmax}}_{(20  ^{\circ}\text{C})} = 0.09$						
capacity	Actuator (exhaust)	$4.5 \text{ m}_{n}^{3}/\text{h} \cdot \text{K}_{Vmax (20  ^{\circ}\text{C})} = 0.15$	$14.0 \text{ m}_{n}^{3}/\text{h} \cdot \text{K}_{\text{Vmax}}_{(20  ^{\circ}\text{C})} = 0.15$						
Permissible ar	mbient temperature	-20 to 80 °C with plastic cable gland -40 to 80 °C with metal cable gland (special version down to -45 °C) -20 to 70 °C with position transmitter See test certificates in the appendix for explosion-protected devices							
Influences		Temperature: ≤0.3 %/10 K Supply air: ≤1 % between 1.4 and 6 bar Vibration: None between 10 and 150 Hz and 4 g							
Explosion pro	tection	See test certificate in the appendix for type of protection Ex ia IIC T6							
Degree of pro	tection	IP54/IP65 and NEMA 4X possible by fitting a filter check valve (see table on accessories on page 5-30)							
Electromagne	tic compatibility	Complying with EN 61000-6-2, EN 61000-6-3 and NAMUR Recommendation NE 21							
Conformity		CE							
Weight		Approx. 1 kg							

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# 3.2 Options

Inductive limit swit	ches									
Two proximity swite	ches	SJ2-SN								
Control circuit		Values according to downstream transistor relay								
Hysteresis at rated	travel		≤1 %							
Solenoid valve		1								
Input			Binary DC voltage signal							
Nominal signal		6 V DC	12 V DC	24 V DC						
Signal '0' (no responded of the control of the cont		≤1.2 V	≤2.4 V	≤4.7 V						
Signal '1' (respons DC signal at 80 °C		≥5.4 V	≥9.6 V	≥18 V						
Maximum permissi	ble signal	28 V	25 V	32 V						
Coil resistance R <sub>i</sub> a	t 20 °C	2909 Ω	5832 Ω	11714Ω						
Air consumption in	steady state	In addition t	o that of the position	er: OFF ≤60 l <sub>n</sub> /h · 0	ON ≤10 l <sub>n</sub> /h					
Closing time for	Type 3277 Actuator	120 cm <sup>2</sup>	240 cm <sup>2</sup>	350/355 cm <sup>2</sup>	700 cm <sup>2</sup>					
Rated travel and signal pressure	0.2 to 1 bar		≤1 s	≤1.5 s	≤4 s					
range	0.4 to 2 bar	≤ 0.5 s	≤2 s	≤2.5 s	≤8 s					
$(K_{VS} = 0.14)$	0.6 to 3 bar		≤1 s	≤1.5 s	≤5 s					
Position transmitte	r 1), 2)	- Output circuit, intrinsically safe								
Output signal		Two-wire connection 4 to 20 mA, reversible operating direction								
Supply		Minimum terminal voltage: 12 V DC only with intrinsically safe circ								
Characteristic		Characteristic: Output linear to input, deviation from terminal-based linearity								
Lh		≤1 %								
Hysteresis		≤0.6%								
Response  Influence of power	supply	≤0.1 % ≤1 % when voltage changes occur within the specified limits								
High-frequency inf		≤1 % when voltage changes occur within the specified limits  ≤0.1 %, f = 150 MHz, 1 W power output at a distance of 0.5 m								
Load influence		≤0.1 %, 1 = 130 Mi12, 1 W power output at a distance of 0.3 fit								
Permissible ambier	nt temperature	-20 to		→ See test certificate						
Ambient temperatu		≤0.4 % on lower measuring range value, ≤0.2 % on measuring span								
Ripple of output sig		≤0.3 %								
0. 00.001 016	··· <del>··</del> ·									

 $<sup>^{11}</sup>$  Data based on standard spring (15 mm travel with Type 3277 Actuator) and gain of 100.  $^{21}$  Available until March 2011

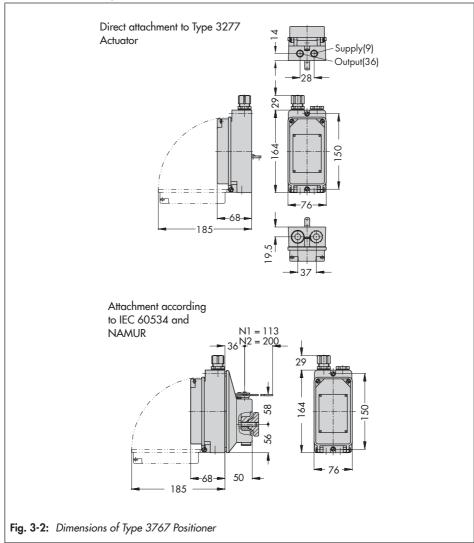
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# 3.3 Summary of explosion protection approvals

Туре	Certificatio	n		Type of protection
		Number	RU C-DE. HA65.B.00510/20	1Ex ia IIC T6/T5/T4 Gb X
	EAC	Date	2020-03-18	Ex tb IIIC T80 °C Db X
3767-1		Valid until	2025-03-18	
	KCS	On request		
	ATEV	Number	PTB 01 ATEX 2167	H 20 F : HCT/
	ATEX	Date	2001-11-29	II 2G Ex ia IIC T6
	Number 1607848		1607848	Ex ia IIC T6: Class I, Zone 0;
	CSA	Date	2005-09-16	Class I, II, Div. 1, Groups A, B, C, D, E, F, D; Class I, II, Div. 2, Groups A, B, C, D, E, F, D;
3767-3	FM	Number	FM24US0232	IS Class I,II,III, Div.1,GP A,B,C,D,E,F,G, T* Type 4X IS Class I, Zn 0, AEx ia IIC, T*
	1744	Date	2025-01-02	NI Class I, Div.2,GP A,B,C,D,F,G T* * See Addendum
3767-6	IECEx	Number	IECEx TSA 05.0004X	Ex ia I/IIC T6 IP 65,
3/0/-0	IECEX	Date	2005-05-24	Ex nl/IIC T6 IP 65
3767-8	ATEX	Number	PTB 01 ATEX 2170 X	II 3G Ex nA II Tó
3/0/-8	AILA	Date	2003-05-28	II OO LA IIA II IO

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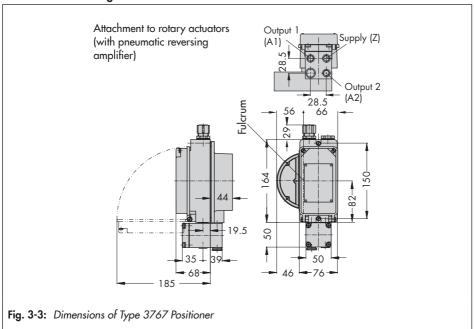
# **Dimensional drawings**



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# Design and principle of operation

### **Dimensional drawings**



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# 4 Shipment and on-site transport

The work described in this chapter is only to be performed by personnel appropriately qualified to carry out such tasks.

# 4.1 Accepting the delivered goods

After receiving the shipment, proceed as follows:

- Check the scope of delivery. Check that the specifications on the nameplate of the positioner match the specifications in the delivery note. See the 'Markings on the device' chapter for nameplate details.
- Check the shipment for transportation damage. Report any damage to SAMSON and the forwarding agent (refer to delivery note).

# 4.2 Removing the packaging from the positioner

Observe the following sequence:

- → Do not remove the packaging and the protective caps on the pneumatic ports until immediately before installation.
- → Dispose and recycle the packaging in accordance with the local regulations.

# 4.3 Transporting the positioner

→ Pack the positioner properly to comply with terms of transportation.

### **Transport instructions**

- Protect the positioner against external influences (e.g. impact).
- Protect the positioner against moisture and dirt.
- Observe transport temperature depending on the permissible ambient temperature (see the 'Design and principle of operation' chapter).

# 4.4 Storing the positioner

# NOTICE

Risk of device damage due to improper storage.

- → Observe the storage instructions.
- → Avoid long storage times.
- → Contact SAMSON in case of different storage conditions.

## i Note

We recommend regularly checking the positioner and the prevailing storage conditions during long storage periods.

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### Shipment and on-site transport

### Storage instructions

- Protect the positioner against external influences (e.g. impact, shocks, vibration).
- Do not damage the corrosion protection (coating).
- Protect the positioner against moisture and dirt. In damp spaces, prevent condensation. If necessary, use a drying agent or heating.
- Make sure that the ambient air is free of acids or other corrosive media.
- Observe storage temperature depending on the permissible ambient temperature (see the 'Design and principle of operation' chapter).
- Store the positioner with the cover closed.
- Seal the pneumatic and electrical connections.
- Do not place any objects on the positioner.

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### 5 Installation

The work described in this chapter is only to be performed by personnel appropriately qualified to carry out such tasks.

### **A** DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

- → Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in hazardous areas.
- → Work in hazardous areas must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosion-protected devices in hazardous areas

## **A** WARNING

Crush hazard arising from moving parts on the valve.

- → Do not touch any moving valve parts while the control valve is in operation.
- → Before performing any mounting or installation work on the positioner, put the control valve out of operation by disconnecting and locking the supply air and control signal.
- → Do not impede the movement of the actuator and plug stem by inserting objects into the yoke.

## NOTICE

Risk of malfunction due to incorrect mounting parts/accessories.

→ Only use the mounting parts and accessories listed in these mounting and operating instructions to mount and install the positioner. Pay special attention to the type of attachment.

### 5.1 Installation conditions

### Work position

The work position for the positioner is the front view onto the operating controls on the positioner seen from the position of operating personnel.

Operators must ensure that, after installation of the positioner, the operating personnel can perform all necessary work safely and easily access the device from the work position.

### Mounting orientation

The vent plugs on the housing cover must face downward when the valve is installed.

# 5.2 Preparation for installation

Before mounting, make sure the following conditions are met:

- The positioner is not damaged.
- The air supply is not yet connected to the positioner.
- The current is not yet connected to the positioner.

EB 8355-2 EN 5-1

### Installation

### Proceed as follows:

- → Lay out the necessary material and tools to have them ready during mounting.
- → Determine the operating direction of the positioner control loop (see Chapter 5.2.1).
- Remove the protective cover on the back of the positioner.
- Remove the protective caps from the pneumatic connections.

# 5.2.1 Determining the operating direction of the positioner control loop

# Operating direction increasing/increasing

- The signal pressure p<sub>st</sub> rises as the input signal p<sub>e</sub> (set point) rises
- The signal pressure p<sub>st</sub> decreases as the input signal p<sub>e</sub> (set point) decreases

# Operating direction increasing/decreasing <>

- The signal pressure p<sub>st</sub> decreases as the input signal p<sub>e</sub> (set point) rises
- The signal pressure p<sub>st</sub> rises as the input signal p<sub>e</sub> (set point) decreases

On the turnboard (7), the operating direction is indicated by symbols (direct <<, reverse <>). Depending on the position of the turnboard, the adjusted operating direction and the associated symbol is visible. If the required operating direction does not correspond to the visible symbol or if the operat-

ing direction is to be changed, proceed as follows:

- → Unscrew the fastening screw from the turnboard.
- → Turn the turnboard by 180°. Make sure that the three rubber gaskets inserted in the housing remain in position.
- → Fasten the turnboard.

### 5.3 Positioner attachment

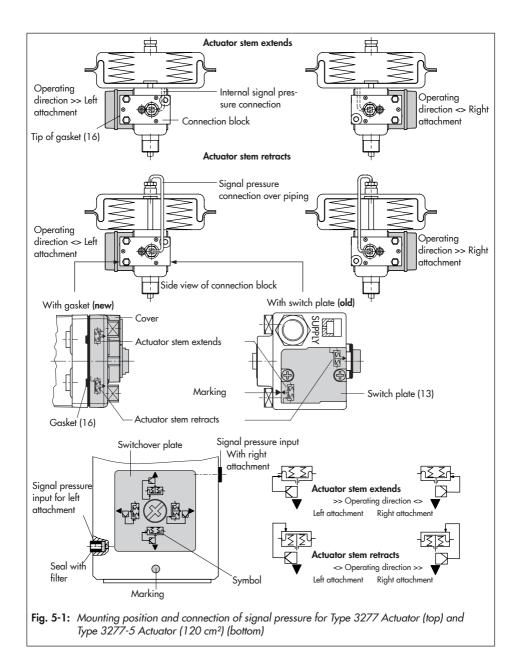
# 5.3.1 Direct attachment to Type 3277 Actuator

- Required mounting parts and accessories: Chapter 5.8
- → See Fig. 5-2

The positioner is mounted on the left or right side of the valve depending on the actuator's direction of action (fail-safe action) and the operating direction of the positioner control loop (see Fig. 5-1, top).

- Fasten the clamp (1.2) to the actuator stem, making sure that the fastening screw rests in the groove of the actuator stem.
- Fasten the associated pick-up lever D1 or D2 (with 355/700 cm<sup>2</sup> actuators) to the feedback lever of the positioner.
- Secure the intermediate plate (15) with the gasket facing towards the actuator yoke.
- 4. Position the positioner such that the pickup lever slides in line over the pin (1.1)

5-2 EB 8355-2 EN



EB 8355-2 EN 5-3

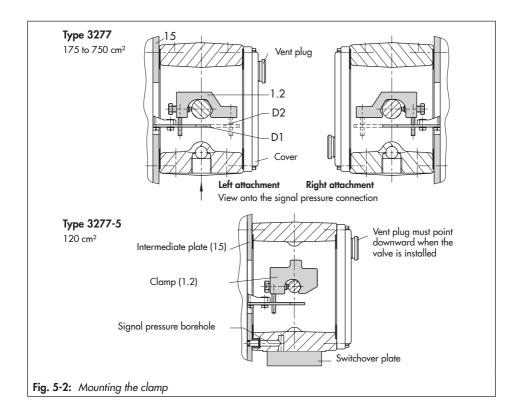
### Installation

- of the clamp (1.2). Fasten the positioner to the intermediate plate (15).
- 5. Mount cover (16).
- Check whether the correct range spring has been installed as listed in Chapter 5.8.

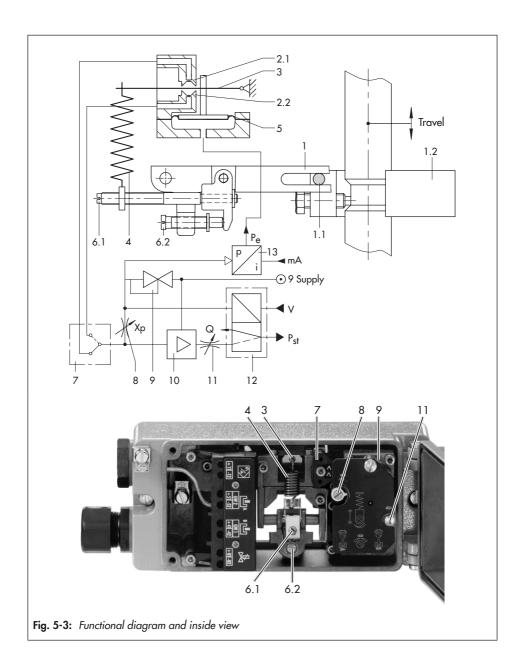
Range spring 1 is installed as standard. If necessary, replace it with range spring 2 included in the accessories and fix it at the outer hook-in holes.

# Actuators with 175 to 750 cm<sup>2</sup> effective areas

7. Make sure that the tip of the gasket (16) projecting from the side of the connection block (Fig. 5-1, middle) is positioned to match the actuator symbol for the actuator's fail-safe action "actuator stem extends" or "actuator stem retracts". If this is not the case, unscrew the three fastening screws and lift off the cover. Turn the gasket (16) by 180° and re-insert it.



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EB 8355-2 EN 5-5

### Installation

The old connection block version requires the switch plate (13) to be turned to align the actuator symbol with the arrow marking.

 Place the connection block with the associated gaskets against the positioner and the actuator yoke. Fasten it using the screw.

For actuators with fail-safe action "actuator stem retracts", additionally mount the external signal pressure pipe.

### Actuator (120 cm²)

The signal pressure is transmitted to the diaphragm chamber over the switchover plate (Fig. 5-1 and Fig. 5-2, bottom).

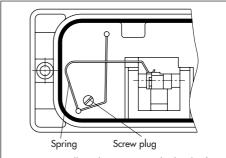
- Remove screw plug on the back of the positioner (Fig. 5-4) and seal the side signal pressure output with the stopper included in the accessories.
- 8. Mount the positioner so that the hole in the intermediate plate (15) covers the seal in the hole of the actuator yoke.
- Align the switchover plate with the corresponding actuator symbol. Fasten it to the actuator yoke.

## i Note

If a solenoid valve or a similar device is additionally mounted onto a 120 cm<sup>2</sup> actuator, do not remove the M3 screw plug at the back of positioner. In this case, the signal pressure must be transmitted from the signal pressure output to the actuator over an additional connecting plate (Table 5-5). The switchover plate is not used in this case.

### Air purging of the spring chamber

If the spring chamber of the actuator is to be purged with the exhaust air from the positioner, use piping (Table 5-5) to connect the spring chamber (with "actuator stem extends" version) to the connection block. To do so, remove the stopper from the connection block. For an actuator with fail-safe action "actuator stem retracts" and in Type 3277-5 Actuators with an effective diaphragm area of 120 cm², the exhaust air from the positioner is connected to the actuator chamber over an internal hole.



**Fig. 5-4:** Installing the spring on the back of the housing

# 5.3.2 Attachment according to IEC 60534-6

The rated travel of the valve determines which lever and range spring (see Table 5-1) are required.

An adapter housing is used for attachment (Fig. 5-6). The valve travel is transmitted by the lever (1) and the shaft (8) to the bracket (11) of the adapter housing and then passed on to the pin (10a) on the lever of the positioner. To ensure that the pin (10a) is proper-

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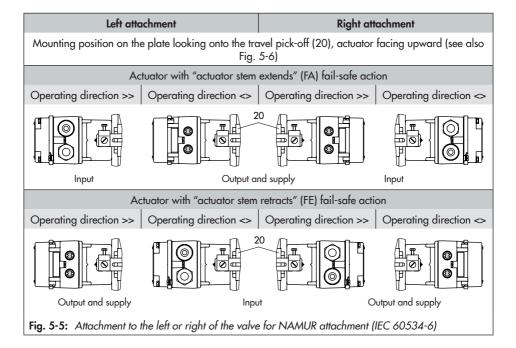


Table 5-1: Travel table

Travel [mm] 1)		15	15	30	30	60	30	60	60	120
Pin at marking 1)		2	1	2	1	2	1	2	1	2
Distance between pin and lever fulcrum		42 to 84 mm 84 to 168 mm								n
With lever		N1 (125 mm long) N2 (212 mm lon							ng)	
Pin (27a) at position		4	1	4	I	3	1	4	E	3
Required range spring (see Chapter 5.8)		2		l		I		1		l

<sup>1)</sup> Calculate intermediate values

EB 8355-2 EN 5-7

### Installation

ly located in the bracket (11), fix the spring included in the accessories at the back of the positioner housing as illustrated in Fig. 5-4. The positioner can be mounted either on the left or right side of the control valve (Fig. 5-5). Turn the positioner at the adapter housing by 180° to determine or change the operating direction of the positioner/control valve unit.

# a) Mounting sequence

- → Required mounting parts and accessories: Table 5-6
- → See Fig. 5-6

### Valve with cast yoke

- Screw the plate (3) to the stem connector
  of the actuator and plug stems using the
  countersunk screws.
   Use the additional mounting bracket (15)
  for 2100 and 2800 cm<sup>2</sup> actuators with
  120 mm travel.
- Remove the rubber stopper from the adapter housing and fasten the adapter housing either on the left or right of the NAMUR rib using the hex head screw as shown in Fig. 5-5.

## Valve with rod-type yoke

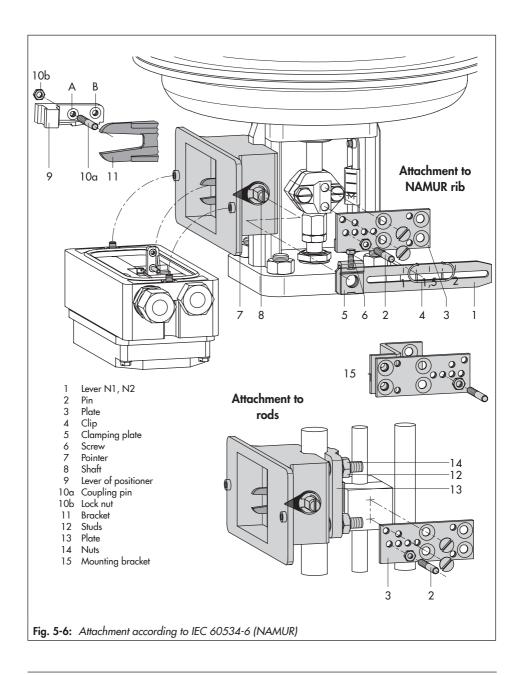
- 1. Screw the plate (3) to the follower clamp of the plug stem.
- Screw the studs (12) into the adapter housing.
- Place the adapter housing with the plate (13) onto either the left or right valve rod (Fig. 5-5) and screw tight using the nut

- (14). Make sure that the adapter housing is at the correct height to mount the lever (1) so that it is in a horizontal position when the valve is at mid-travel.
- Screw the pin (2) into the middle row of holes on the plate (3) and lock it into position over the correct lever marking (1 or 2) as indicated in Fig. 5-8.
- 5. Clamp the clip (4) onto the lever (1). The clip must be clamped onto the lever (1) with the open side facing downward when the positioner is attached with the air connection at the front.
- Attach the lever (1) including clamping plate (5) to the shaft (8), making sure that the clip clasps the pin (2).

# b) Initial adjustment of travel

- Move the valve to 50 % travel.
- Move the shaft (8) in the adapter housing so that the black pointer (7) matches the cast marking on the adapter housing.
- Fasten the clamping plate (5) in this position using the screw (6).
- Screw the pin (10a) into the positioner lever on the side where the press nut is located. Lock it in position with the hex nut on the other side, observing the mounting position A or B according to Table 5-1 and Fig. 5-6.
- Place the positioner on the adapter housing, taking into account the mounting direction. Fasten it, making sure that the pin (10a) rests against the bracket (11).

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EB 8355-2 EN 5-9

#### Installation

- The pin must not slip out of the bracket once installed.
- Check whether the correct range spring has been installed as listed in Table 5-6.
- Range spring 1 is installed as standard.
   If necessary, replace it with range spring 2 included in the accessories and fix it at the outer hook-in holes.
- 8. Perform positioner setting (see Chapter 5.5).

# 5.3.3 Attachment to rotary actuators

- → Required mounting parts and accessories: Table 5-7
- → See Fig. 5-7

Attachment to rotary actuators complies with VDI/VDE 3845 (September 2010) requirements. The rotary motion of these actuators is converted into a linear motion required by the pneumatic control unit of the positioner using the cam disk of the actuator shaft and a feeler roll on the positioner lever.

Double-acting springless rotary actuators require the use of a **reversing amplifier** on the connection side of the positioner housing (see Chapter 5.3.4).

When using a reversing amplifier, the pressure regulator (9, Fig. 5-3) must be turned clockwise as far as it will go (see Chapter 5.4.2).

When attaching the positioner to the SAMSON Type 3278 Rotary Actuator (Fig. 5-7, left), the inside of the actuator and the unused reverse side of the diaphragm are purged with the positioner's exhaust air. Additional piping is not required.

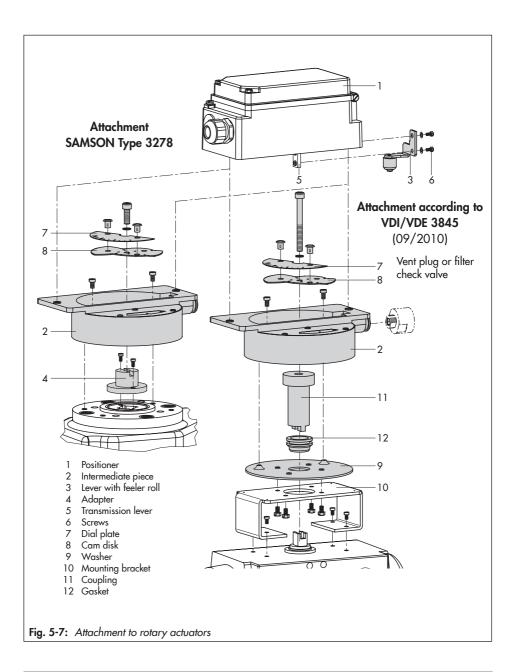
When attaching the positioner to actuators from other manufacturers, the reverse side of the diaphragm can be purged with air over a pipe connection installed between the actuator and intermediate piece.

→ Check whether the correct range spring has been installed as listed in Table 5-7: range spring 1 is installed as standard. If necessary, replace it with range spring 2 included in the accessories and fix it at the outer hook-in holes.

# a) Mounting the lever with feeler roll

- 1. Place the lever with feeler roll (3) on the side of the lever (5) opposite to where the press nuts are located and secure it using the supplied screws (6) and washers.
- Attach the spring contained in the accessories kit (order no. 1400-6660) to the back of the positioner housing (see Fig. 5-4).

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EB 8355-2 EN 5-11

# b) Mounting the intermediate piece

### SAMSON Type 3278 Actuator

- Fasten the adapter (4) to the free shaft end of the rotary actuator.
- Fasten the intermediate piece (2) to the actuator housing using two screws.
   Align the intermediate piece so that the air connections of the positioner point toward the diaphragm case side.
- 3. Align the cam disk (8) and scale (7) as described in Chapter 5.3.3 and fasten.

# Actuators according to VDI/VDE 3845 (09/2010), fixing level 2

- Place the assembled intermediate piece (2, 9, 11 and 12) onto the mounting bracket included in the scope of actuator delivery and fasten.
- Align the cam disk (8) and scale (7) as described in Chapter 5.3.3 and fasten.

# c) Basic setting of the cam disk

The valve model used determines the basic setting of the cam disk.

### i Note

Cam disks tailored to the special characteristic of a valve cause the valve to open in a non-linear or non-equal percentage way. The visible difference between the set point (4 to 20 mA) and the actual position (opening angle) does not constitute a system deviation of the positioner.

Fig. 5-8 and Fig. 5-9 show linear cam disks.

Fig. 5-8 illustrates a control valve assembly with a rotary actuator with spring-return mechanism that opens counterclockwise. The arrangement of the springs in the actuator determines the fail-safe position of the valve.

Fig. 5-9 shows how to adjust the cam disk when a double-acting springless rotary actuator is used. The direction of rotation (either counterclockwise or clockwise) depends on the actuator and valve model used. The cam disk must be set when the valve is closed

Each cam disk carries two cam sections whose starting points are indicated by small holes. Depending on how the rotary actuator operates (air-to-open or air-to-close), the starting point of the cam, either marked **N** (standard characteristic) or **I** (reverse characteristic), must point towards the lever with feeler roll. When the starting point is located on the back of the cam disk, turn over the cam disk.

- → Align the 0° position on the scale to correspond with the actuator's closed position.
  - In this case, for fail-open actuators and for springless actuators, apply the maximum supply pressure to the actuator before aligning the cam disk.
- → Align the starting point (hole) of the cam selected so that the fulcrum of the cam disk and 0° position on the scale as well as the arrow on the window are in line with each other.
- → When aligning the cam disk, clip the double-sided scale disk on the cam disk,

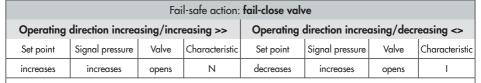
5-12 EB 8355-2 EN

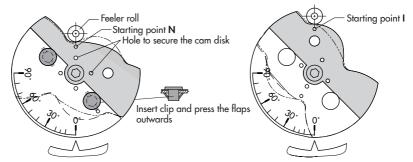
#### Single-acting rotary actuator with spring-return mechanism

Linear cam disk (equal percentage cam disk is represented by a broken and dotted line)

Control valve opens counterclockwise

For valves that open clockwise, the cam disk must be turned over so that lever with feeler roll moves over the same disk segments as shown in the images below, but with the cam disk turning clockwise.





	Fail-safe action: fail-open valve							
Operating direction increasing/increasing >>				Operating	direction incre	asing/decr	easing <>	
Set point	Signal pressure	Valve	Characteristic	Set point	Signal pressure	Valve	Characteristic	
decreases	decreases	opens	I	increases	decreases	opens	N	

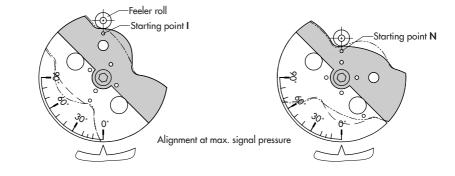


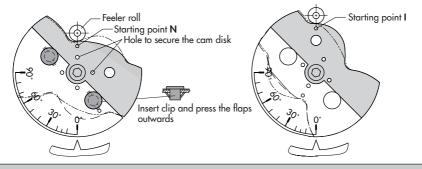
Fig. 5-8: Cam disk settings for single-acting actuators

#### Double-acting, springless rotary actuator with reversing amplifier

Linear cam disk (equal percentage cam disk is represented by a broken and dotted line)

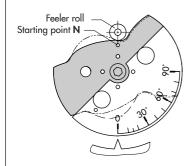
Control valve opens counterclockwise – Based on a closed valve							
Control valve ope	Control valve opens counterclockwise – based on a closed valve						
ting direction increasing/in	ncreasing >>	Operating di	rection increasing	g/decreas			
	Charac-						

Operating direction increasing/increasing >>			Operating direction increasing/decreasing <>				
Set point	Signal pressure	Valve	Charac- teristic	Set point	Signal pressure	Valve	Charac- teristic
increases	A1 increases, A2 decreases	opens	Z	decreases	A1 increases, A2 decreases	opens	ļ



## View from the positioner onto the actuator shaft Control valve opens counterclockwise – Based on a closed valve

Operating direction increasing/increasing >>			Operating direction increasing/decreasing <>				
Set point	Signal pressure	Valve	Charac- teristic	Set point	Signal pressure	Valve	Charac- teristic
increases	A1 increases, A2 decreases	opens	N	decreases	A1 increases, A2 decreases	opens	I



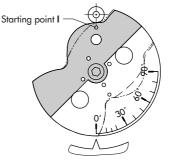


Fig. 5-9: Cam disk settings for double-acting actuators

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while making sure that the value on the scale matches the valve's direction of rotation

#### Securing the aligned cam disk

To prevent the cam disk from turning, drill a hole into the adapter (4) or coupling (11) to allow a 2 mm dowel pin to be inserted. Select one of the four holes located around the center hole of the cam disk to secure the cam disk in position.

# 5.3.4 Reversing amplifier for double-acting actuators

For the use with double-acting actuators, the positioner must be fitted with a reversing amplifier, e.g. the SAMSON Type 3710 Reversing Amplifier (see Mounting and Operating Instructions EB 8392).

The signal pressure of the positioner is supplied at the output A1 of the reversing amplifier. An opposing pressure, which equals the required supply pressure Z when added to the pressure at A1, is applied at output A2. The rule A1 + A2 = Z applies.

If a different reversing amplifier (item no. 1079-1118 or 1079-1119) is used, follow the mounting instructions described below:

#### Signal pressure connections

A1: Connect output A1 to the signal pressure connection on the actuator that causes the valve to open when the pressure rises.

**A2**: Connect output A2 to the signal pressure connection on the actuator that causes the valve to close when the pressure rises.

#### Pressure gauge attachment

The mounting sequence shown in Fig. 5-10 remains unchanged. Screw a pressure gauge bracket onto the connections A1 and Z.

Pressure gauge bracket:

– G 1/4: 1400-7106

- 1/4 NPT: 1400-7107

Pressure gauges for supply air Z and output A1 according to Chapter 5.8.

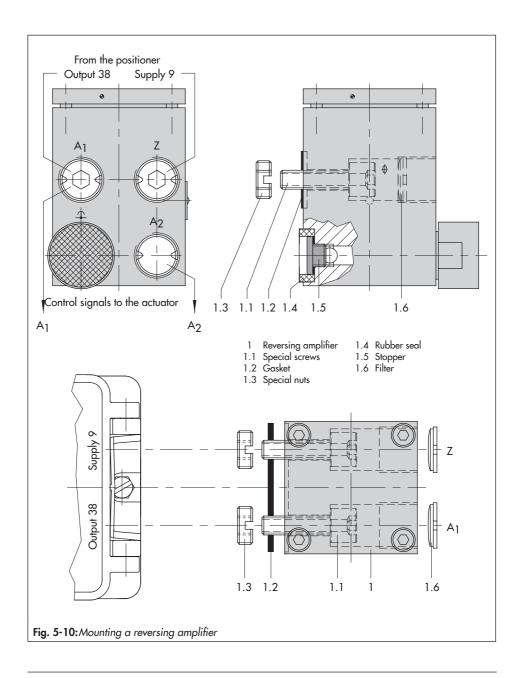
#### Mounting

#### i Note

When using a reversing amplifier, the pressure regulator (9) must be turned as far as it will go in the clockwise direction.
Remove the sealing plug (1.5) before mounting the reversing amplifier. The rubber seal (1.4) must remain installed.

- Screw the special nuts (1.3) from the accessories of the reversing amplifier into the threaded connections of the positioner.
- Insert the gasket (1.2) into the recess of the reversing amplifier and slide both the hollowed special screws (1.1) into the connecting boreholes A1 and Z.
- Place the reversing amplifier onto the positioner and screw tight using the two special screws (1.1).
- Use a screwdriver (8 mm wide) to screw the enclosed filters (1.6) into the connection boreholes A1 and Z.

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#### 5.4 Pneumatic connection

#### **A** WARNING

Risk of injury by possible movement of the actuator stem after connecting the signal pressure.

→ Do not touch or block the actuator stem.

The pneumatic connections are optionally designed as a bore with ¼ NPT or G ¼ thread. Customary fittings for metal or copper tubing or plastic hoses can be used.

#### NOTICE

Risk of malfunction due to failure to comply with air quality requirements.

- → Only use supply air that is dry and free of oil and dust.
- → Read the maintenance instructions for upstream pressure reducing stations.
- Blow through all air pipes and hoses thoroughly before connecting them.

If the positioner is attached directly to the Type 3277 Actuator, the connection of the positioner's output pressure to the actuator is fixed. For attachment according to IEC 60534-6 (NAMUR), the signal pressure can be routed to either the top or bottom diaphragm chamber of the actuator, depending on the actuator's fail-safe action "actuator stem extends" or "actuator stem retracts".

#### Exhaust air

Models with index 3767-x...x.03 and higher are equipped with a hinged cover without its own exhaust air port. The exhaust air connections for these models are included in the accessories.

The vent plug is located on the plastic cover of the actuator for direct attachment, whereas for NAMUR attachment, it is located on the adapter housing. The vent plug is located on the intermediate piece or reversing amplifier for attachment to rotary actuators.

#### i Note

If you intend to replace older models with index 3767-x...x.02 or lower, the mounting parts may need to be replaced as well.

#### 5.4.1 Pressure gauges

To precisely tune the positioner, we recommend installing pressure gauges for the supply air and signal pressure.

The required parts are listed as accessories in Chapter 5.8.

#### 5.4.2 Supply pressure

The required supply air pressure depends on the bench range and the actuator's operating direction (fail-safe action).

The bench range is written on the nameplate either as the bench range or signal pressure range. The operating direction is marked **FA** or **FE** or by a symbol.

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## Actuator stem extends (FA): fail-close (for globe and angle valves)

Required supply pressure =

Required supply pressure = Upper bench range value + 0.2 bar, at least 1.4 bar.

## Actuator stem retracts (FE): fail-open (for globe and angle valves)

For tight-closing valves, the maximum signal pressure pstmax is roughly estimated as follows:

$$pst_{max} = F + \frac{d^2 \cdot \pi \cdot \Delta p}{4 \cdot A} [bar]$$

d = Seat diameter [cm]

Δp = Differential pressure across the valve [bar]

A = Actuator area [cm<sup>2</sup>]

F = Upper bench range value of the actuator [bar]

## If there are no specifications, calculate as follows:

Required supply pressure =
Upper bench range value + 1 bar

#### Pressure regulator

After tilting the cover plate back, the pressure regulator (9) can be continuously adjusted. When the adjuster is turned counterclockwise as far as it will go, signal pressures for spring ranges up to 2.5 bar are controlled. When the adjuster is turned clockwise all the way, signal pressures for spring ranges up to 6.0 bar are controlled. If the signal pressure must not exceed a certain value, this limit can be adjusted using a pressure gauge (accessories).

#### 5.5 Adjusting the positioner

#### **A** WARNING

Intrinsic safety rendered ineffective in intrinsically safe devices.

- Only connect intrinsically safe devices intended for use in intrinsically safe circuits to certified intrinsically safe input-connected units.
- → Do not place intrinsically safe devices back into operation that were connected to intrinsically safe input-connected units without certification.
- → Do not exceed the maximum permissible electric values specified in the EC type examination certificates when interconnecting intrinsically safe electrical equipment (U<sub>i</sub> or U<sub>0</sub>, I<sub>i</sub> or I<sub>0</sub>, P<sub>i</sub> or P<sub>0</sub>, C<sub>i</sub> or C<sub>0</sub> and L<sub>i</sub> or L<sub>0</sub>).

#### Starting point and set point

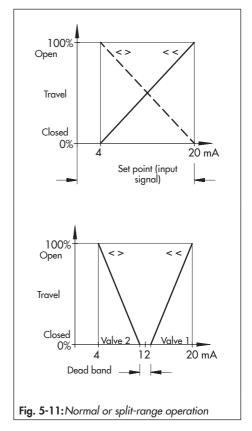
When adjusting the positioner directly at the control valve, the travel (opening angle) must be adapted to the set point.

- With a set point, for example 4 to 20 mA, the valve must move through its entire travel range from 0 to 100 % (Fig. 5-11, top).
- On mounting the positioner on rotary actuators, an opening angle, for example 0 to 70° must be assigned to the set point.
- The starting point is based on the CLOSED position of the valve. Depending on the control valve version ("actuator stem extends" or "actuator stem retracts") and the operating direction of the

#### Installation

- positioner (>> or <>), this starting point can be either the lower or upper range value (4 or 20 mA) of the set point.
- The set point range and thus the upper range value determine the travel of the valve.
- In split-range operation (Fig. 5-11, below), the control valves work with smaller set point ranges. The controller output signal is used to control two control valves, dividing it such that the valves move through their entire travel range at half the input signal range each (e.g. first valve set to 4 to 12 mA, second valve set to 12 to 20 mA). To avoid overlapping, allow for a dead band of ± 0.5 mA as shown in Fig. 5-11.
- The starting point (zero) is adjusted at the zero adjuster (6.2); the span, i.e. the upper range value, is adjusted at the span adjuster (6.1).
- When the positioner is controlled by a computer whose signal is limited, e.g. between 4 to 20 mA, set the positioner to the range from 4.5 to 20 mA. This is the only way to ensure that the actuator is completely vented and the valve completely closed when the controller issues a 4 mA signal.

For operating direction <>, set the range to 4 to 19.5 mA.



- → Connect an ammeter to the control signal input at the terminals 11 (+) and 12 (-).
- → Connect the supply air to the supply input (supply 9).

# 5.5.1 Air output capacity and proportional band X<sub>p</sub>

 Close the volume restriction (11 in Fig. 5-3) as far as the required positioning speed permits.

5-20 EB 8355-2 EN

Check the positioning speed by pushing the diaphragm lever (3 in Fig. 5-3) as far it will go.

- Adjust the set point at the input to approx. 50 % of its range. Then turn the zero adjuster (6.2 in Fig. 5-3) until the valve is at approximately 50 % valve travel.
- Use the adjuster (8 in Fig. 5-3) to set the proportional band X<sub>p</sub> to a value half way (half turn).
- Check the valve's tendency to hunt and the positioning speed by briefly tapping the diaphragm lever (3 in Fig. 5-3). The Xp value is to be adjusted to be as small as possible, without considerable overshooting occurring.

## Additional points that apply concerning adjustment:

- → Always adjust the Xp restriction before setting the starting point.
- → In case of a zero shift (e.g. due to a subsequent change in the restriction setting or supply pressure), check the zero setting and readjust it.
- When the positioner is controlled by a computer whose signal is limited, e.g. between 4 to 20 mA, set the positioner to the range from 4.5 to 20 mA. This is the only way to ensure that the actuator is completely vented and the valve completely closed when the controller issues a 4 mA signal. For operating direction <>, set the range to 4 to 19.5 mA.

#### 5.5.2 Zero and span

#### i Note

When setting the zero adjuster (6.2 in Fig. 5-3), check whether the actuator is relieved of pressure. When the input signal is 4 mA and the operating direction >> or the input signal is 20 mA and the operating direction <>, the pressure gauge must indicate 0 bar.

#### a) Actuator with "stem extends" fail-safe action

To ensure that the total closing force of the actuator acts on the valve, proceed as follows while adjusting the set point:

- → With operating direction increasing/increasing <<: adjust starting point to 4.5 mA (slightly raised).
- → With operating direction increasing/decreasing <>: adjust starting point to 19.5 mA (slightly lowered).

#### Starting point (zero) e.g. 4 mA

- Turn the zero adjuster (6.2 in Fig. 5-3) until the valve just starts to move from its initial position.
- Reduce the input signal to 0 mA and slowly increase it again. Check whether the valve starts to move at exactly 4.5 mA.
  - Correct any deviation at the zero adjuster (6.2 in Fig. 5-3).

#### Upper range value (span) e.g. 20 mA

 Once the starting point has been set, increase the input signal to 20 mA at the ammeter.

At exactly 20 mA, the plug stem must stand still, having moved through 100 % travel (watch the travel indicator at the valve).

If the upper range value is incorrect, turn the **span** adjuster (travel). Four turns correspond to a travel change of 10 % in standard operation. In split-range operation, this value is reduced by half.

Turn the adjuster clockwise to reduce the travel and counterclockwise to increase it.

 After the correction has been completed, reduce the input signal and slowly increase it again. Check the starting point and upper range value.
 Repeat the correction procedure until both values are correct.

## b) Actuator with "stem retracts" fail-safe action

When using an actuator with fail-safe action "actuator stem retracts", the diaphragm chamber must be pressurized with a signal pressure that is high enough to tightly close the valve against the upstream pressure in the plant.

- → Operating direction <<: Upper range value of set point 20 mA
- → Operating direction <>: Lower range value of set point 4 mA

The required signal pressure is either indicated on the positioner label or it can be roughly calculated as described in Chapter 5.4.2.

#### Starting point, e.g. 20 mA

- Turn the zero adjuster (6.2 in Fig. 5-3) until the valve just starts to move from its initial position.
- Increase the input signal and slowly reduce it again to 20 mA. Check whether the valve starts to move at exactly 20 mA.
- Correct any deviation at the zero adjuster er (6.2 in Fig. 5-3). Turning the adjuster counterclockwise causes the valve to move from its end position earlier; turning clockwise causes the valve to move from its end position later.

#### Upper range value (span), e.g. 4 mA

- Once the starting point has been set, adjust the input signal to 4 mA at the ammeter
  - At exactly 4 mA, the plug stem must stand still, having moved through 100 % travel (watch the travel indicator at the valve).
- If the upper range value is incorrect, turn
  the span adjuster (travel). Four turns correspond to a travel change of 10 % in
  standard operation. In split-range operation, this value is reduced by half.
  Turn the adjuster clockwise to reduce the
  travel and counterclockwise to increase
  it.
- 3. After the correction has been completed, set the input signal to 20 mA again.

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Turn the zero adjuster (6.2 in Fig. 5-3)
again until the pressure gauge indicates
the required signal pressure (see information under 'Supply pressure' in the 'Installation' chapter).

# 5.5.3 Adjusting the optional limit switches

The positioner version with inductive limit switches has two adjustable tags mounted on a rotary shaft which operate the associated proximity switches (1 in Fig. 5-12).

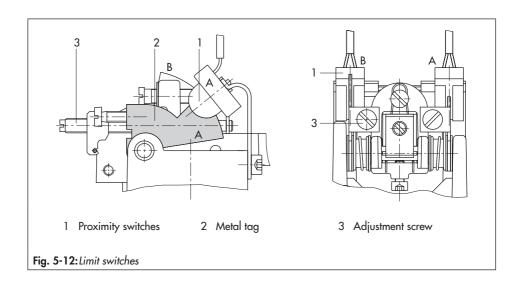
The operation of the inductive limit switches requires switching amplifiers to be connected in the output circuit (see Chapter 5.7.1).

When the tag (2) is located in the inductive field of the switch, the switch assumes a high resistance. When it moves outside the field, the switch assumes a low resistance.

The limit switches are usually adjusted to issue a signal for both end positions. The switching points can also be adjusted to indicate intermediate positions.

The switches **A** and **B** must be assigned to the end positions of the control valve (valve OPEN or CLOSED) depending on the operating direction and the mounting position according to Table 5-2 and Table 5-3.

The terminals 41/42 and 51/52 can optionally be assigned to the switches **A** and **B** by turning the associated label on the terminal block (also Fig. 5-14).



#### i Note

The tags of the limit switches cannot be turned by 360°. As a result, it is important to observe the correct assignment of switches A and B to the valve positions (valve CLOSED and valve OPEN), especially when the limit switches are to be connected in safety circuits.

The required switching function, i.e. whether the output relay is to be picked up or released when the tag enters the field, must be determined by jumpers for either load current or no-load current at the switching amplifier.

#### Adjusting the switching point

→ Move the valve to the switching point and adjust the tag by turning the adjustment screw (3) so that the switching point is reached and indicated by the LED on the switching amplifier.

To guarantee the switching under all ambient conditions, adjust the switching point approx. 2 % before the mechanical stop (OPEN/CLOSED).

**Table 5-2:** Assignment of switches A and B for direct attachment to Type 3277 Actuator (see Chapter 5.3.1)

	Left atta	ıchment	Right attachment			
	Switch					
Valve position	Tag outside inductive field	Tag inside inductive field	Tag outside inductive field	Tag inside inductive field		
Closed	В	А	А	В		
Open	А	В	В	Α		

**Table 5-3:** Assignments of switches A and B with attachment according to IEC 60534-6 (see Chapter 5.3.2) and attachment to rotary actuators (see Chapter 5.3.3)

		Actuator stem	n extends (FA)	Actuator stem retracts (FE)  Switch Tag		
Operating direction	Valve position		itch 1g			
direction	position	Outside inductive field	Inside inductive field	Outside inductive field	Inside inductive field	
>>	Closed Open	B A	A B	A B	B A	
<>	Closed Open	A B	B A	B A	A B	

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# 5.6 Adjusting the optional position transmitter

The starting point (zero) and upper range value (span) must be set before adjusting the position transmitter (see Chapter 5.5.2).

Depending on the position of the multi-pin connector (symbol on connector: >> or <>), the feedback signal can be set to either a range of 4 to 20 mA or 20 to 4 mA for 0 to 100 % travel.

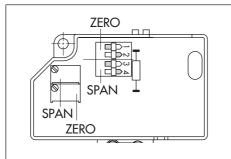


Fig. 5-13: Position transmitter

#### Zero point

Use the switches 1 and 2 to roughly set the zero point and the ZERO potentiometer for fine-tuning. The adjusted value is always based on a 4 mA signal.

#### Span

Use the switches 3 and 4 to roughly set the span, i.e. the upper range value and the SPAN potentiometer for fine-tuning. The adjusted value is always based on a 20 mA signal.

#### **Example:**

Move the valve to the open position while observing the position transmitter signal.

If the signal does not move in the desired direction, change the position of the multi-pin connector.

Adjust the zero point (4 mA) and span (20 mA) for the valve positions according to Table 5-4

Table 5-4: Posi	tion transmitter		
Valve movement	Observed feedback signal	Direction of signal	Set zero/span to
Open ↑ Closed		ОК	20 mA Valve OPEN 4 mA Valve CLOSED
	Signal increases ↑	Not OK → Change connector's position	4 mA Valve OPEN 20 mA Valve CLOSED
		OK	4 mA Valve OPEN 20 mA Valve CLOSED
	Signal drops ↓	Not OK → Change connector's position	20 mA Valve OPEN 4 mA Valve CLOSED

#### Zero adjustment

- Use the input signal of the positioner to move the valve to closed position (valve CLOSED, travel 0 %).
- The ammeter must now indicate approx. 4 mA.
- Correct smaller deviations at the ZERO potentiometer until the meter shows exactly 4 mA.
   For larger deviations that cannot be corrected using the potentiometer (adjustment range of approx. 20 turns), set the switches 1 and 2 to indicate an mA value which is within the adjustment range of the ZERO potentiometer.
- 4. Set the zero point to exactly 4 mA using the ZERO potentiometer.

#### Span adjustment

- Use the input signal of the positioner to move the valve to closed position (valve CLOSED, travel 100 %).
- 2. The ammeter must now indicate approx. 20 mA.
- Correct smaller deviations at the SPAN
  potentiometer until the meter shows exactly 20 mA. If deviations are too high,
  set the switches 3 and 4 to indicate an
  mA signal which is within the adjustment
  range of the SPAN potentiometer.
- 4. Turn the SPAN potentiometer until the ammeter shows exactly 20 mA. Since the zero point and span have a mutual influence on each other, repeat the correction procedure at both potentiometers until both values are correct.

Every time you make a change as described above, the zero point and span of the positioner must be readjusted before adjusting the position transmitter.

#### i Note

## The following applies to positioners with adapter housing for NAMUR attachment:

When the positioner and the position transmitter signal have different operating directions (<< and <>), it may be impossible to adjust the zero point of the transmitter signal due to the additional deflection caused by the bracket (28) of the adapter housing. In this case, readjust the black pointer so that the sensor of the position transmitter reaches the control range (see Chapter 5.3.2 b)). Unscrew the clamp. For "actuator stem extends" (FA), shift the pointer upward towards the actuator; for "actuator stem retracts" (FE), shift the pointer downward towards the valve. For valves with rod-type yoke, slightly shift the positioner on the rod in the downward (FE) or upward (FA) direction.

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#### 5.7 Electrical connection

For electrical installation, observe the relevant electrotechnical regulations and the accident prevention regulations that apply in the country of use. In Germany, these are the VDE regulations and the accident prevention regulations of the employers' liability insurance.

#### **A** WARNING

Incorrect electrical connection will render the explosion protection unsafe.

- → Adhere to the terminal assignment.
- → Do not undo the enameled screws in or on the enclosure.

#### **A** WARNING

Intrinsic safety rendered ineffective in intrinsically safe devices.

- Only connect intrinsically safe devices intended for use in intrinsically safe circuits to certified intrinsically safe inputconnected units.
- Do not place intrinsically safe devices back into operation that were connected to intrinsically safe input-connected units without certification.
- → Do not exceed the maximum permissible electric values specified in the EC type examination certificates when interconnecting intrinsically safe electrical equipment (U<sub>i</sub> or U<sub>0</sub>, I<sub>i</sub> or I<sub>0</sub>, P<sub>i</sub> or P<sub>0</sub>, C<sub>i</sub> or C<sub>0</sub> and L<sub>i</sub> or L<sub>0</sub>).

#### Selecting cables and wires

Observe clause 12 of EN 60079-14: 2008 (VDE 0165, Part 1) for installation of the intrinsically safe circuits.

Clause 12.2.2.7 applies when running multicore cables and wires with more than one intrinsically safe circuit.

The radial thickness of the insulation of a conductor for common insulating materials (e.g. polyethylene) must not be smaller than 0.2 mm.

The diameter of an individual wire in a fine-stranded conductor must not be smaller than 0.1 mm. Protect the conductor ends against splicing, e.g. by using wire-end ferrules

When two separate cables are used for connection, an additional cable gland can be installed

Seal cable entries left unused with plugs.

Fit equipment used in ambient temperatures below -20 °C with metal cable entries.

#### Zone 2/Zone 22

In equipment operated according to type of protection Ex nA II (non-sparking equipment) according to EN 60079-15:2003, circuits may be connected, interrupted or switched while energized only during installation, maintenance or repair.

Equipment connected to energy-limited circuits with type of protection Ex nL according to EN 60079-15:2003 may be switched under normal operating conditions.

The maximum permissible values specified in the statement of conformity and its addenda apply when interconnecting the equipment with energy-limited circuits in type of protection Ex nL IIC.

The wires for the set point must be connected to the terminals 11 and 12 located in the housing.

In general, it is not necessary to connect the device to a bonding conductor. Should this be required, however, this conductor can be connected inside the device or outside on the device.

Depending on the version, the positioner is equipped with inductive limit switches and/ or a solenoid valve.

Versions with position transmitter do not permit the connection of additional equipment.

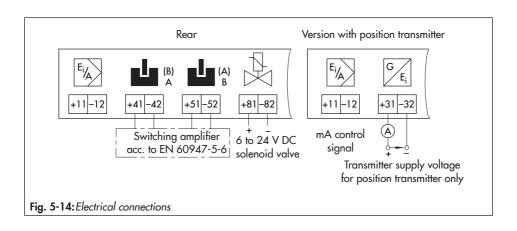
The position transmitter is operated on a two-wire circuit. The usual supply voltage is 24 V DC.

Taking the resistance of the supply leads into account, the voltage at the position transmitter terminals can be between 12 and 45 V DC.

Refer to Fig. 5-14 or to the label on the terminal block

#### 5.7.1 Switching amplifier

The operation of the inductive limit switches requires switching amplifiers in accordance with EN 60947-5-6 to be connected in the output circuit. Observe the relevant regulations for installation in hazardous areas.



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### 5.8 Mounting accessories

**Table 5-5:** Accessories and mounting kits for direct attachment to Type 3277

Lever				Mounting kit
Actuator size	Lever with associated clam	p and intermediate plate		Order no.
			Standard version	1400-7116
120 cm <sup>2</sup>	D1 lever with stopper for o	utput (38)	Version compatible with paint	1402-0944
			Standard version	1400-6370
175 to 750 cm <sup>2</sup>	D1 lever (33 mm long with	Version compatible with paint	1402-0942	
		Standard version	1400-6371	
355 to 750 cm <sup>2</sup>	D2 lever (44 mm long with	13 mm clamp)	Version compatible with paint	1402-0943
Switchover plate		Order no.		
Switchover plate (f	or 120 cm² actuator)	Type 3277-5xxxxxx.00	Actuator (old)	1400-6819
New switchover pl	ate	Type 3277-5xxxxxx.0	Actuator (new) or higher	1400-6822
Connecting plate for additional attachment of, e.g. a solenoid valve		Type 3277-5xxxxxx. <b>00</b> Actuator (old), G 1/8 Type 3277-5xxxxxx. <b>00</b> Actuator (old), 1/8 NPT		1400-6820 1400-6821
New connecting plate		Type 3277-5xxxxxx.0° G 1/8 and 1/8 NPT	1400-6823	
<b>Note:</b> Only new sw are not interchang		ates can be used with ne	w actuators (Index <b>01</b> ). Old an	d new plates
	on block for 240, 350, 355	and 700 cm² actuator G 1/4		1400-8819
(including gaskets	and fastening screw)		1/4 NPT	1402-0901
Pipe connection		Material	Actuator size [cm <sup>2</sup> ]	Order no.
Required pipe con	nection including screw	Steel	240	1400-6444
fitting		Stainless steel	240	1400-6445
For actuator with "	actuator stem retracts" or	Steel	350	1400-6446
with air purging o	f the top diaphragm	Stainless steel	350	1400-6447
chamber		Steel	355/700	1400-6448
		Stainless steel	355/700	1400-6449
Range spring		Travel [mm]	Actuator size [cm <sup>2</sup> ]	Order no.
2 (4.5 coils)		7.5	120 to 240	1400-6443
1 (9.5 coils, install	ed as standard)	10 to 15	120 to 350	1400-6442
2		15	355 to 750	1400-6443
1		30	355 to 750	1400-6442

#### Installation

Accessories		Order no.		
D	G 1/4	1400-7458		
Pressure gauge mounting block (only for 120 cm²)	1/4 NPT	1400-7459		
Description like for small processes and signal processes	Stainless steel/brass	1402-1637		
Pressure gauge mounting kit for supply pressure and signal pressure	Stainless steel/stainless steel	1402-1638		
Filter check valve, replaces vent plug and increases the degree of protection to IP65				
	Polyamide, IP65 degree of protection	1790-7408		
	1.4301, IP65 degree of protection	1790-7253		
Filter check valve integrated into a screw-on body with G ¼ thread	Polyamide, NEMA 4 degree of protection	1790-9645		
	1.4301, NEMA 4 degree of protection	1790-9646		
Assortment of spare parts including gaskets and diaphragms		1400-9895		

**Table 5-6:** Accessories and mounting kits for attachment according to IEC 60534-6

Mounting kits	Control vo	alve	Travel [mm]	With lever	Order no.
	Valve with cast yoke		7.5 to 60	N1 (125 mm)	1400-6787
	valve with ca	sт уоке	22.5 to 120	N2 (212 mm)	1400-6789
		20 to 25		NI	1400-6436
NAMUR mounting kit (see		20 to 25		N2	1400-6437
Fig. 5-6 for parts)	Rod diameter	25 to 30		NI	1400-6438
	[mm] of rod- type yoke	25 to 30		N2	1400-6439
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	30 to 35		NI	1400-6440
		30 to 35		N2	1400-6441
Attachment to Fisher and Masoneilan linear actuators (one of each mounting kits is required per actuator)					
Additional range spring acc. t 5-1		spring 1 (9.5 spring 2 (4.5	coils, installed as stand coils)	lard)	1400-6442 1400-6443
Accessories					Order no.
D	L		G 1/4		1400-7458
Pressure gauge mounting bloc	к		1/4 NPT	1400-7459	
D 1:			Stainless steel/brass		1402-1637
Pressure gauge kit			Stainless steel/stainles	s steel	1402-1638

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Filter check valve, replaces vent plug and increases the degree of protection to IP65				
Filter check valve integrated into a screw-on body with G $^{1}\!\!/_{\!\!4}$ thread	Polyamide, IP65 degree of protection	1790-7408		
	1.4301, IP65 degree of protection	1790-7253		
	Polyamide, NEMA 4 degree of protection	1790-9645		
	1.4301, NEMA 4 degree of protection	1790-9646		
Assortment of spare parts including gaskets and diaphragms				

Table 5-7: Accessories and mounting kits for attachment to rotary actuators

Complete mounting parts, including range spring 2, but not including the cam disk  Order no.					
Actuator acc. to VDI/VDE 3845 (Septemb	per 2010), fixing level 2	1400-8815			
SAMSON Type 3278 Actuator	160 cm <sup>2</sup>	1400-7103			
VETEC Type S	320 cm <sup>2</sup>	1400-7104			
VETEC Type R	R 110 to R 250	1400-7117			
	Camflex I, DN 25 to 100	1400-7118			
Attachment Masoneilan	Camflex I, DN 125 to 250	1400-7119			
	Camflex II	1400-7120			
Required range spring					
Standard operation of set point, range spring 2 (4.5 coils)					
Split-range operation, range spring 1 (9.5 coils, installed as standard)					
Cam disk with accessories		Order no.			
~, linear basic characteristic <sup>3)</sup> ~, equal percentage basic characteristic <sup>3)</sup> ~, linear <sup>1)</sup> ~, equal percentage <sup>2)</sup> ~, linear <sup>1)</sup> ~, equal percentage <sup>2)</sup> ~, linear <sup>1)</sup> ~, equal percentage <sup>2)</sup> ~, linear <sup>2)</sup> ~, equal percentage <sup>2)</sup>	(0050-0072), 0 to 90° opening angle, also for Type 3310 (0050-0073), 0 to 90° opening angle (0050-0080), 0 to 70° opening angle, for control butterfly valves (0050-0081), 0 to 70° opening angle, for control butterfly valves (0050-0074, VETEC), 0 to 75° opening angle (0050-0075, VETEC), 0 to 75° opening angle (0059-0007, Camflex) to be set between 0 and 55° (0059-0008, Camflex) to be set between 0 and 55°	1400-6664 1400-6665 1400-6774 1400-6775 1400-6666 1400-6667 1400-6638			
Accessories	Accessories				
See list on page 5-30					

<sup>1)</sup> Linearizes the flow characteristic Creates an equal percentage flow characteristic
 Based on opening angle

#### Installation

Table 5-8: Accessories for electrical connection

Device index 3767-x...x. and lower 03:

Cable gland PG 13.5		
Version	Order no.	
Black plastic	1400-6781	
Blue plastic	1400-6782	
Nickel-plated brass	1400-6979	

Adapter PG 13.5 to 1/2 NPT		
Version	Order no.	
Metal	1400-7109	
Painted blue	1400-7110	

Device index 3767-x...x. and higher: 04:

M20x1.5 cable gland			
Version	Clamping range	Order no.	
Black plastic	5.5 to 13 mm	1400-6985	
Blue plastic	5.5 to 13 mm	1400-6986	
Nickel-plated brass	6 to 12 mm	1890-4875	

M20x1.5 to ½ NPT adapter	
Version	Order no.
Powder-coated aluminum	0310-2149

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#### 6 Start-up

The work described in this chapter is only to be performed by personnel appropriately qualified to carry out such tasks.

#### **A** DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

- → Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in hazardous areas.
- → Work in hazardous areas must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosion-protected devices in hazardous areas

#### **A** WARNING

Crush hazard arising from moving parts on the valve.

- Do not touch any moving valve parts while the control valve is in operation.
- → Before performing any mounting or installation work on the positioner, put the control valve out of operation by disconnecting and locking the supply air and control signal.
- Do not impede the movement of the actuator and plug stem by inserting objects into the yoke.

Before start-up, make sure the following conditions are met:

- The positioner is properly mounted according to the instructions.
- The pneumatic and electrical connections have been performed according to the instructions.

#### Start-up

- → Open the supply air line to the position-
- → Switch on the electrical power supply.

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#### 7 Operation

The positioner is ready for use after it has been mounted and the pneumatic and electric connections have been established (see the 'Installation' chapter).

#### **A** WARNING

Crush hazard arising from moving parts on the valve.

- → Do not touch any moving valve parts while the control valve is in operation.
- → Before performing any mounting or installation work on the positioner, put the control valve out of operation by disconnecting and locking the supply air and control signal.
- Do not impede the movement of the actuator and plug stem by inserting objects into the yoke.

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#### 8 Malfunction

#### **A** DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

- → Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in hazardous greas
- → Work in hazardous areas must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosion-protected devices in hazardous areas.

#### **A** WARNING

Crush hazard arising from moving parts on the valve.

- Do not touch any moving valve parts while the control valve is in operation.
- Before performing any mounting or installation work on the positioner, put the control valve out of operation by disconnecting and locking the supply air and control signal.
- → Do not impede the movement of the actuator and plug stem by inserting objects into the yoke.

#### 8.1 Troubleshooting

→ See Table 8-1

#### i Note

Contact SAMSON's After-sales Service for malfunctions not listed in the table.

#### 8.2 Emergency action

Upon failure of the air supply or electric signal, the positioner vents the actuator, causing the valve to move to the fail-safe position determined by the actuator.



Emergency action in the event of valve or actuator failure is described in the associated valve and actuator documentation.

→ Plant operators are responsible for emergency action to be taken in the plant.

#### **Malfunction**

Table 8-1: Troubleshooting

Description of fault	Measures	
Actuator moves too slowly.	<ul> <li>→ Check the supply pressure.</li> <li>→ Check the cross-section of the piping and screw fittings.</li> <li>→ Check the configuration of the mounting parts.</li> </ul>	
Actuator moves in the wrong direction.	<ul><li>→ Check piping.</li><li>→ Check the configuration of the mounting parts.</li></ul>	
Air leaks from the positioner.	→ Check the seals in the connecting plate.	
The set point span is not reached at a 100 % signal.	<ul> <li>→ Check whether the correct range spring has been selected.</li> <li>→ Check the adjusted air output and proportional band.</li> <li>→ Check the adjusted span.</li> </ul>	
Zero is not reached at a 0 % signal.	→ Check the adjusted zero.	
Limit switch does not work properly	<ul><li>→ Check the limit switch setting.</li><li>→ Check the wiring and polarity of signal wires.</li></ul>	
The solenoid valve frequently switches.	→ Check the supply voltage.	
The position transmitter does not work.	<ul> <li>→ Check zero and span at the position transmitter.</li> <li>→ Check the wiring.</li> </ul>	

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#### 9 Servicing

The work described in this chapter is only to be performed by personnel appropriately qualified to carry out such tasks.

#### **A** DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

- → Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in hazardous areas.
- → Work in hazardous areas must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosion-protected devices in hazardous areas

#### **A** WARNING

Intrinsic safety rendered ineffective in intrinsically safe devices.

- Only connect intrinsically safe devices intended for use in intrinsically safe circuits to certified intrinsically safe input-connected units.
- → Do not place intrinsically safe devices back into operation that were connected to intrinsically safe input-connected units without certification.
- → Do not exceed the maximum permissible electric values specified in the EC type examination certificates when interconnecting intrinsically safe electrical equipment (U<sub>i</sub> or U<sub>0</sub>, I<sub>i</sub> or I<sub>0</sub>, P<sub>i</sub> or P<sub>0</sub>, C<sub>i</sub> or C<sub>0</sub> and L<sub>i</sub> or L<sub>0</sub>).

#### **A** WARNING

Crush hazard arising from actuator and plug stem moving.

- Do not touch any moving valve parts while the control valve is in operation.
- → Before performing any mounting or installation work on the positioner, put the control valve out of operation by disconnecting and locking the supply air and control signal.
- → Do not impede the movement of the actuator and plug stem by inserting objects into the yoke.



The positioner was checked by SAMSON before it left the factory.

- The product warranty becomes void if service or repair work not described in these instructions is performed without prior agreement by SAMSON's After-sales Service.
- Only use original spare parts by SAMSON, which comply with the original specifications.

The positioner does not require any maintenance.

Observe the maintenance instructions of any upstream supply air pressure reducing stations.

# 9.1 Changing the operating direction of the positioner control loop

#### Direct attachment to Type 3277

If the operating direction of the positioner is to be changed after it has been mounted, turn the turnboard and change the position of the connection block, positioner and clamp for direct attachment (see the 'Installation' chapter).

#### Attachment according to IEC 60534-6

For attachment according to IEC 60534-6, turn the turnboard and the positioner on the adapter housing.

#### Attachment to rotary actuators

For positioners mounted on rotary actuators, reassign the cam disk and turn the turn-board.

#### 9.2 Converting a positioner from electropneumatic to pneumatic

The electropneumatic positioner can be converted into a Type 3766 Pneumatic Positioner with the following conversion kit:

- → Order number for M20x1.5 conversion kit: 1400-7575
- → See Fig. 9-1

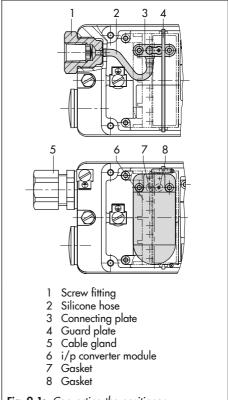


Fig. 9-1: Converting the positioner

- Remove the holder with the terminal block. Disconnect the cable to the i/p module.
- Unscrew the fastening screws and remove the i/p module (6) including the seals (7 and 8).
- 3. Place the connecting plate (3) with the seal on the housing bores and screw tight. The restriction must be seated in the seal above the right inner bore.

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- 4. Replace the cable gland (5) with the pneumatic screw fitting (1).
- 5. Connect the silicone hose (2) and insert the guard plate (4) into the housing.
- 6. Remount the holder with terminal block.
- Change type designation (model number) on the nameplate to Type 3766 Pneumatic Positioner.

#### i Note

For details on Type 3766 Positioners, refer to Mounting and Operating Instructions

FB 83.55-1

#### 9.3 Installing the limit switches

- → Order number for retrofit kit Index .03: 1400-6389 Index .04/.05: 1400-7573 Index .06 and higher: 1400-8810
- → See Fig. 9-2
- 1. Unscrew the bracket with plate (1).
- Remove the screws (2) and replace the entire set point calibrator (3) with a calibrator including limit switches. Make sure the O-ring is inserted into the housing.
- Attach the terminal block for the limit signals 41/42 and 51/52 in the terminal base.
- Guide the connecting cable to the terminals and fasten.
   (brown = +, blue = -)

- Refasten the bracket with plate (1) and stick the adhesive label for the limit switches on the housing cover.
- Screw additional cable gland onto the housing.

#### 9.4 Installing the solenoid valve

- → Order number for retrofit kit Index .05 and lower: 1400-7122 Index .06 and higher: 1400-8808
- → See Fig. 9-2
- 1. Push the plate (5) to one side.
- Unscrew the four screws (7). Lift off the black cover with the rubber gasket and insert the solenoid valve (6). The rubber gasket with the restriction is located in the rear of the solenoid valve.
- 3. Unscrew the plate (1).
- 4. Attach the terminal block (10) for the solenoid valve in the terminal base.
- Insert the panel (9) at the rear of the positioner and attach it to the set point calibrator using two screws.
- 6. Guide the connecting cable down behind the mounted panel of the set point calibrator and up again to terminals 81/82 and fasten (brown = plus, blue = minus).
- 7. Screw on the bracket with plate (1).
- 8. Screw additional cable gland onto the housing.

# 9.5 Removing the solenoid valve

- → Order number for cover for solenoid valve opening: 1400-6949
- → See Fig. 9-2
- Unscrew bracket with plate (1). Remove the connecting cable of the solenoid valve from terminals 81/82.
- Unscrew the two screws (7) that are not sealed with paint and remove the solenoid valve with its connecting cable.
- 3. Place the rubber gasket on the spigot of the cover and screw it into the housing.
- 4. Screw on the bracket with plate (1).

# 9.6 Periodic inspection and testing of the positioner

We recommend inspection and testing according to Table 9-1 at the minimum.

9-4 EB 8355-2 EN

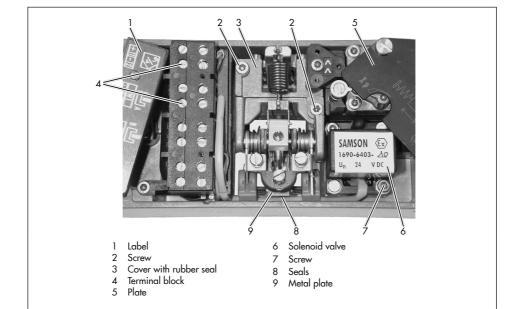


Fig. 9-2: Installing the limit switches and solenoid valve

#### Servicing

Table 9-1: Recommended inspection and testing

Inspection and testing	Action to be taken in the event of a negative result
Check the markings, labels and nameplates on the positioner for their readability and completeness.	Immediately renew damaged, missing or incorrect nameplates or labels.
	Clean any inscriptions that are covered with dirt and are illegible.
Check the positioner and leakage sensor (if installed) to ensure they are mounted firmly.	Tighten the any loose mounting screws.
Check the pneumatic connections.	Tighten any loose male connectors of the screw fittings.
	Renew any air pipes or hoses that leak.
Check the power supply wires.	Tighten any loose cable glands.
	Make sure that the stranded wires are pushed into the terminals and tighten any loose screws on the the terminals.
	Renew damaged lines.

9-6 EB 8355-2 EN

#### 10 Decommissioning

The work described in this chapter is only to be performed by personnel appropriately qualified to carry out such tasks.

#### **A** DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

- → Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in hazardous areas.
- → Work in hazardous areas must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosion-protected devices in hazardous ar-

#### NOTICE

The process is disturbed by interrupting closed-loop control.

→ Do not mount or service the positioner while the process is running and only after isolating the plant by closing the shut-off valves. To decommission the positioner before removing it, proceed as follows:

- → Put the control valve out of operation. See associated valve documentation.
- → Shut off and lock the supply air line to the positioner.
- Disconnect and lock the electrical power supply.

10-2 EB 8355-2 EN

#### 11 Removal

The work described in this chapter is only to be performed by personnel appropriately qualified to carry out such tasks.

#### **A** DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

- → Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in hazardous areas.
- → Work in hazardous areas must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosion-protected devices in hazardous areas.
- → Put the positioner out of operation (see the 'Decommissioning' chapter).
- → Disconnect the wires for electrical input and remove them from the positioner.
- → Unscrew screw fittings for supply pressure/output at the positioner.
- → To remove the positioner, loosen the fastening screws on the positioner.

11-2 EB 8355-2 EN

## 12 Repairs

A defective positioner must be repaired or replaced.

### NOTICE

Risk of positioner damage due to incorrect service or repair work.

- → Do not perform any repair work on your own.
- → Contact SAMSON's After-sales Service for repair work.

# 12.1 Servicing explosionprotected devices

If a part of the device on which the explosion protection is based needs to be serviced, the device must not be put back into operation until a qualified inspector has assessed it according to explosion protection requirements, has issued an inspection certificate, or given the device a mark of conformity. Inspection by a qualified inspector is not required if the manufacturer performed a routine test on the device before putting it back into operation. Document the passing of the routine test by attaching a mark of conformity to the device.

Replace explosion-protected components only with original, routine-tested components by the manufacturer.

Devices that have already been used outside hazardous areas and are intended for future use inside hazardous areas must comply with the safety requirements placed on serviced devices. Before being operated inside hazardous areas, test the devices according to the specifications for servicing explosion-protected devices.

Observe EN 600079-17 during servicing.

# 12.2 Returning devices to SAMSON

Defective devices can be returned to SAMSON for repair.

Proceed as follows to return devices to SAMSON:

- Put the positioner out of operation (see the 'Decommissioning' chapter).
- Remove the positioner (see the 'Removal' chapter).
- 3. Proceed as described on the Returning goods page of our website
  - www.samsongroup.com > Service > After-sales Service > Returning goods

12-2 EB 8355-2 EN

## 13 Disposal



We are registered with the German national register for waste electric equipment (stiftung ear) as a producer of electrical and electronic equipment, WEEE reg. no.: DE 62194439

- → Observe local, national and international refuse regulations.
- → Do not dispose of components, lubricants and hazardous substances together with your other household waste.



On request, we can appoint a service provider to dismantle and recycle the product.

13-2 EB 8355-2 EN

## 14 Certificates

The EU declarations of conformity are included on the next pages:

- EU declaration of conformity for Type 3767
- EU declaration of conformity for Type 3767-1
- EU declaration of conformity for Type 3767-8
- ATEX: EC type examination certificate for Type 3767-1
- ATEX: Statement of conformity for Type 3767-8



# EU Konformitätserklärung/EU Declaration of Conformity/ Déclaration UE de conformité

Die alleinige Verantwortung für die Ausstellung dieser Konformitätserklärung trägt der Hersteller/ This declaration of conformity is issued under the sole responsibility of the manufacturer/ La présente déclaration de conformité est établie sous la seule responsabilité du fabricant. Für das folgende Produkt / For the following product / Nous certifions que le produit

Elektropneumatischer Stellungsregler / Electropneumatic Positioner /
Positionneur électropneumatique
Typ/Type/Type 3767

wird die Konformität mit den einschlägigen Harmonisierungsrechtsvorschriften der Union bestätigt/ the conformity with the relevant Union harmonisation legislation is declared with/ est conforme à la législation d'harmonisation de l'Union applicable selon les normes:

EMC 2014/30/EU

EN 61000-6-2:2005, EN 61000-6-3:2007

+A1:2011, EN 61326-1:2013

RoHS 2011/65/EU

EN 50581:2012

Hersteller / Manufacturer / Fabricant:

SAMSON AKTIENGESELLSCHAFT Weismüllerstraße 3 D-60314 Frankfurt am Main Deutschland/Germany/Allemagne

Frankfurt / Francfort, 2017-07-29

Im Namen des Herstellers/ On behalf of the Manufacturer/ Au nom du fabricant.

iv. H. Erge

Hanno Zager Leiter Qualitätssicherung/Head of Quality Managment/ Responsable de l'assurance de la qualité Dirk Hoffmann

Zentralabteilungsleiter/Head of Department/Chef du département Entwicklungsorganisation/Development Organization

SAMSON AKTIENGESELLSCHAFT Weismüllerstraße 3 60314 Frankfurt am Main Telefon: 069 4009-0 · Telefax: 069 4009-1507 E-Mail: samson@samson.de

Revison 07



# EU Konformitätserklärung/EU Declaration of Conformity/ Déclaration UE de conformité

Die alleinige Verantwortung für die Ausstellung dieser Konformitätserklärung trägt der Hersteller/ This declaration of conformity is issued under the sole responsibility of the manufacturer/ La présente déclaration de conformité est établie sous la seule responsabilité du fabricant. Für das folgende Produkt/For the following product/Nous certifions que le produit

# Elektropneumatischer Stellungsregler / Electropneumatic Positioner / Positionneur électropneumatique Typ/Type/Type 3767-1...

entsprechend der EU-Baumusterprüfbescheingung PTB 01 ATEX 2167 ausgestellt von der/ according to the EU Type Examination PTB 01 ATEX 2167 issued by/ établi selon le certificat CE d'essais sur échantillons PTB 01 ATEX 2167 émis par:

> Physikalisch Technische Bundesanstalt Bundesallee 100 D-38116 Braunschweig Benannte Stelle/Notified Body/Organisme notifié 0102

wird die Konformität mit den einschlägigen Harmonisierungsrechtsvorschriften der Union bestätigt/ the conformity with the relevant Union harmonisation legislation is declared with/ est conforme à la législation d'harmonisation de l'Union applicable selon les normes:

EMC 2014/30/EU

EN 61000-6-2:2005, EN 61000-6-3:2007 +A1:2011. EN 61326-1:2013

Explosion Protection 94/9/EC (bis/to 2016-04-19) Explosion Protection 2014/34/EU (ab/from 2016-04-20)

EN 60079-0:2009, EN 60079-11:2012

RoHS 2011/65/EU

EN 50581:2012

Hersteller / Manufacturer / Fabricant:

SAMSON AKTIENGESELLSCHAFT Weismüllerstraße 3 D-60314 Frankfurt am Main Deutschland/Germany/Allemagne

Frankfurt / Francfort, 2017-07-29

Im Namen des Herstellers/ On behalf of the Manufacturer/ Au nom du fabricant.

iv. H. Erge

Hanno Zager Leiter Qualitätssicherung/Head of Quality Managment/ Responsable de l'assurance de la qualité i.V. Der &

Dirk Hoffmann Zentralabteilungsleiter/Head of Department/Chef du département Entwicklungsorganisation/Development Organization

SAMSON AKTIENGESELLSCHAFT Weismüllerstraße 3 60314 Frankfurt am Main Telefon: 069 4009-0 · Telefax: 069 4009-1507 E-Mail: samson@samson.de

Revison 07



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Die alleinige Verantwortung für die Ausstellung dieser Konformitätserklärung trägt der Hersteller/ This declaration of conformity is issued under the sole responsibility of the manufacturer/ La présente déclaration de conformité est établie sous la seule responsabilité du fabricant. Für das folgende Produkt/For the following product/Nous certifions que le produit

# Elektropneumatischer Stellungsregler / Electropneumatic Positioner / Positionneur électropneumatique Typ/Type/Type 3767-8...

entsprechend der EU-Baumusterprüfbescheingung PTB 01 ATEX 2170 X ausgestellt von der/ according to the EU Type Examination PTB 01 ATEX 2170 X issued by/ établi selon le certificat CE d'essais sur échantillons PTB 01 ATEX 2170 X émis par:

> Physikalisch Technische Bundesanstalt Bundesallee 100 D-38116 Braunschweig Benannte Stelle/Notified Body/Organisme notifié 0102

wird die Konformität mit den einschlägigen Harmonisierungsrechtsvorschriften der Union bestätigt/ the conformity with the relevant Union harmonisation legislation is declared with/ est conforme à la législation d'harmonisation de l'Union applicable selon les normes:

EMC 2014/30/EU

EN 61000-6-2:2005, EN 61000-6-3:2007 +A1:2011, EN 61326-1:2013

Explosion Protection 94/9/EC (bis/to 2016-04-19) Explosion Protection 2014/34/EU (ab/from 2016-04-20)

EN 60079-0:2009, EN 60079-15:2010

RoHS 2011/65/EU

EN 50581:2012

Hersteller / Manufacturer / Fabricant:

SAMSON AKTIENGESELLSCHAFT Weismüllerstraße 3 D-60314 Frankfurt am Main Deutschland/Germany/Allemagne

Frankfurt / Francfort, 2017-07-29

Im Namen des Herstellers/ On behalf of the Manufacturer/ Au nom du fabricant.

iv. H. Esge

Hanno Zager Leiter Qualitätssicherung/Head of Quality Managment/ Responsable de l'assurance de la qualité Dirk Hoffmann Zentralabteilungsleiter/Head of Department/Chef du département Entwicklungsorganisation/Development Organization

SAMSON AKTIENGESELLSCHAFT Weismüllerstraße 3 60314 Frankfurt am Main Telefon: 069 4009-0 · Telefax: 069 4009-1507 E-Mail: samson@samson.de

Revison 07



TRANSLATION **EC TYPE EXAMINATIO** (1) **Equipment and Protective** (2) Atmospheres – (3) EC Type Examin Equipment: (5) Manufacture (6) Address: The equipme schedule to (8) The Physikalia Article 9 equi requi systems to the D The esser (10) If the sign "X" equipment is to this certifice (11) According to to only to the de

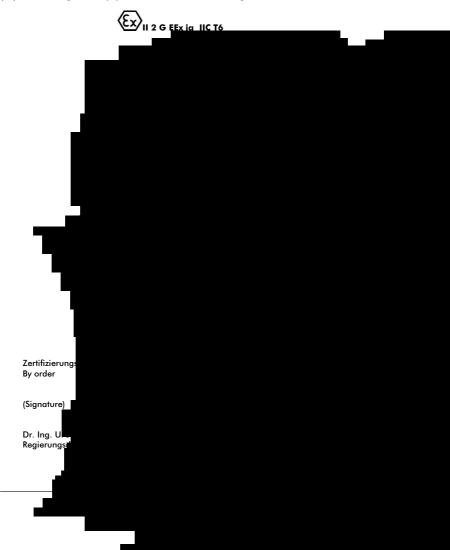
further require

### Physikalisch-Technische Bundesanstalt

Braunschweig und Berlin



(12) The marking of the equipment shall include the following:





(13) S c h e d u l e

#### (14) EC TYPE EXAMINATION CERTIFICATI

#### (15) Description of Equipment

The model 3767-1.. Posivalves and serve device into a pn power non-com

i/p-converter, in passive two-ter intrinsically saf are not exce

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# Electrical da

#### Model 3767-

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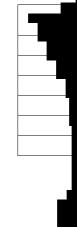
#### **Physikalisch-Technische Bundesanstalt** Braunschweig und Berlin

#### Models 3767 - 11./..- 12. with inductive Limit Swite

Inductive limit switch (terminals 41/42 and 51/52 EEx ia IIC.

For positione classification circuit currer

Maximum value



#### Physikalisch-Tech Braunschweig und

#### Model 3767

Signal Ci (terminal

#### Maximu

#### Model 376

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#### Version

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(16) Test repor

#### **Physikalisch-Technische Bundesanstalt** Braunschweig und Berlin

**PTB** 

#### (17) Special conditions for safe use

None

#### (18) Special health and safety requirements

In compliance with the standards

Zertifizierungsstelle Ex By order

(Signature)

Dr. Ing. U. Johannsn Regierungsdirekto

#### Physikalisch-Technische Bundesanstalt Braunschweig und Berlin





#### TRANSLATION



#### (1) Statement of conformity

- (2) Equipment and Protective Systems Intended for Use in Potentially Explosive Atmospheres Directive 94/9/EC
- (3) EC Type Examination Certificate Number

#### PTB 01 ATEX 2170 X

(4) Equipment: Model 3767-8 Positioner

(5) Manufacturer: Samson AG

(6) Address: Weismüllerstr. 3, D-60314 Frankfurt, Germany

- (7) This equipment and any acceptable variation therefore are specified in the schedule to this certificate and the documents referred to therein.
- (8) The Physikalisch-Technische Bundesanstalt, notified body number 0102 in according to Article 9 of the Council Directive 94/9/EC of 23 March 1994, certifies that this equipment has been found to comply with the Essential Health and Safety Requirements relating to the design and construction of equipment and protective systems intended for use in potentially explosive atmospheres given in Annex II to the Directive.

The examination and test results are recorded in confidential report PTB Ex 01-21201.

(9) The Essential Health and Safety Requirements are satisfied by compliance with

#### EN 50021: 1999

- (10) If the sign "X" is placed after the certificate number, it indicates that the equipment is subject to special conditions for safe use specified in the schedule to this certificate.
- (11) In compliance with the Directive 94/9/EC this Statement of Conformity relates only to the design and construction of the equipment specified. Further requirements of this Directive apply to manufacture and marketing of this equipment.

Statement of Conformity without signature and seal are invalid.

This Statement of Conformity may only be reproduced in its entirety and without any changes, schedule included.

Extracts or changes shall require the prior approval of the Physikalisch-Technische Bundesanstalt.

Physikalisch-Technische Bundesanstalt., Bundesallee 100, D-38116 Braunschweig

Pth16-Ex n.doc

# Physikalisch-Technische Bundesanstalt Braunschweig und Berlin



(12) The marking of the equipment shall include the following:



Zertifizierungsstelle Explosionsschutz By order Braunschweig, 2002-03-07

(Signature)

(Seal)

Dr. Ing. U. Johannsmeyer Regierungsdirektor

This Statement of Conformity without signature and seal are invalid.

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Physikalisch-Technische Bundesanstalt., Bundesallee 100, D-38116 Braunschweig

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# Physikalisch-Technische Bundesanstalt Braunschweig und Berlin

PB

### Schedule

#### (14) Statement of Conformity PTB 01 ATEX 2170 X

#### (15) Description of Equipment

The Model 3767-8... Positioner is intended for attachment to pneumatic control valves and serves for converting control signals of (0)4... 20mA from a control devices into a pneumatic signal pressure of 6bar max. For pneumatic auxiliary power non-combustible media are used. The inductive limit switches, position indicators and solenoid valves are passive two networks.

The device is intended for use inside and outside of hazardous areas...

The correlation between temperature classification and permissible ambient temperature ranges is shown in the table below:

Temperature class	Permissible ambient temperature range	Maximum short-circuit current
Т6	60°C	85mA or
T5	-45°C ≤ Ta ≤ 70°C	100mA or
T4	80°C	120mA

#### Electrical data

#### Model 3767-8 . . .

Signal circuit (i/p-Converter)

Type of protection: EEx nA II

(terminals 11/12)

Inductive limit switch (terminals 41/42 and 51/52)

Type of protection EEx nA II

#### Model 3767-86 with Position Indicator

Signal circuit (terminals 31/32)

Type of protection EEx nA II

The correlation between version and temperature classification is shown in the table below:

Version Un		6V	12 V	24 V
	Т6		60°C	
Temperature class	T5		$-45^{\circ}\mathrm{C} \le \mathrm{Ta} \le 70^{\circ}\mathrm{C}$	C
	T4		80°C	

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Physikalisch-Technische Bundesanstalt., Bundesallee 100, D-38116 Braunschweig

Ptb16-Ex n.doc

#### Physikalisch-Technische Bundesanstalt

Braunschweig und Berlin



(16) Test report: PTB Ex 01-21201

#### Schedule of the Statement of Conformity PTB 01 ATEX 2170 X

#### (17) Special conditions for safe use

The Model 3767-8... Positioner shall be installed in an enclosure providing at least Degree of Protection IP 54 in compliance with the IEC Publication 60529:1989. This requirement applies also to the cable entries and/or plug connectors.

The wiring shall be connected in such a manner that the connection facilities are not subjected to pull and twisting.

The signal circuit (terminals 11/12 i/p-converter) and the signal circuit (terminals 31/32 position indicator) shall be provided with a series-connected fuse outside of the hazardous area.

This fuse shall comply with IEC 127-2/II, 250V F, or with IEC 127-2/VI, 250V T, with a fuse nominal current IN of  $\leq$  50mA max.

#### (18) Basic health and safety requirements

Are satisfied by compliance with the standard specified.

Zertifizierungsstelle Explosionsschutz By order Braunschweig, 07 März 2002

(Signature)

(seal)

Dr. Ing. U. Johannsmeyer

This Statement of Conformity without signature and seal are invalid.

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Extracts or changes shall require the prior approval of the Physikalisch-Technische Bundesanstalt.

Physikalisch-Technische Bundesanstalt., Bundesallee 100, D-38116 Braunschweig

Ptb16-Ex n.doc

#### Physikalisch-Technische Bundesanstalt Braunschweig und Berlin



#### ADDENDUM No. 1

#### to the Statement of Conformity PTB 01 ATEX 2170 X

Equipment: Model 3767-8.. Positioner

Marking: (Ex) II 3 G EEx nA II T6

Manufacturer: SAMSON AG

Address: Weismüllerstr. 3, D-60314 Frankfurt, Germany

#### Description of the additions and modifications

The coverage of the existing Statement of Conformity is supplemented by the electrical data of the model series 3767-8.2, -8.3, -8.4 with solenoid valve module. The design of the equipment was not changed.

#### Electrical data

Model 3767-8..

Signal circuit (terminals 11/12)

Type of protection EEx nA II

Inductive proximity switch (terminals 41/42 and 51/52)

(terminals 41/42 and 51/52)

Type of protection EEx nA II

Model 3767-86. with Position Indicator

Signal circuit (terminals 31/32)

Type of protection EEx nA II

Models 3767-8.2, -8.3, -8.4 with Solenoid Valve

Signal circuit, nominal signal (terminals 81/82)

Type of protection EEx nA II

Statements of Conformity without signature and seal are invalid. This Statement of Conformity may be reproduced only without changes. The results laid down in this test report refer exclusively to the test object and the technical documentation submitted. Extracts or changes will require the approval of the Physikalisch Technische Bundesanstal.

Physikalisch-Technische Bundesanstalt – Bundesallee 100 - D 38116 Braunschweig

Ptb16Ex n Add-1.doc

#### Physikalisch-Technische Bundesanstalt Braunschweig und Berlin



#### Addendum No. 1 to the Statement of Conformity PTB 00 ATEX 2170 X

The correlation between equipment version and temperature classification is shown in the table below:

Version	Un	6V	12V	24V
	Т6		60°C	
Temperature class	Т5		$-45^{\circ}\text{C} \le \textbf{Ta} \le 70^{\circ}\text{C}$	
	Т4		80°C	

All the other data apply unchanged also to this Addendum No. 1.

Test report: PTB EX 03-23230

Zertifizierungsstelle Explosionsschutz By order Braunschweig, 28. May 2003

(Signature) (Seal)

Dr. Ing. U. Johannsmeyer Regierungsdirektor

> Statements of Conformity without signature and seal are invalid. This Statement of Conformity may be reproduced only without changes. The results laid down in this test report refer exclusively to the test object and the technical documentation submitted. Extracts or changes will require the approval of the Physikalisch-Pechnische Bundesanstalt.

> > Physikalisch-Technische Bundesanstalt - Bundesallee 100 - D 38116 Braunschweig

Ptb16Ex n Add-1.doc

14-16 EB 8355-2 EN

#### Installation Manual for apparatus certified by CSA for use in hazardous locations.

Electrical rating of intrinsically safe apparatus and apparatus for installation in hazardous locations.

Table 1: Maximum values

	i/p-circuit	Position- indicator	Limit switches (inductive)	Solenoid valve
Circuit No.	1	2	3 and 4	5
Terminal No.	11 / 12	31 / 32	41 / 42 and 51 / 52	81 / 82
Ui or V <sub>max</sub>	28V	28V	16V	28V
li or Imax	115mA	115mA	25/52 mA	115mA
Pi or Pmax	0,7W	1W	64/169mW	250mW (##)
Ci	0nF	5.3nF	30nF	0nF
Li	0μH	0μH	100μH	0μΗ

Notes: Entity parameters must meet the following requirements: (##) Solenoid valve 12V and 24V version Pi or Pmax no limited

Uo or Voc  $\leq$  Ui or V<sub>max</sub> / Io or Ioc  $\leq$  Ii or I<sub>max</sub> / Po  $\leq$  Pi or P<sub>max</sub>; Ca  $\geq$  Ci and La  $\geq$  Li

Table 2: CSA- certified barrier parameters of circuit 1, 2 and 5

Barrier	Supply barrier		Evaluati	ion barrier
burrier	Vmax	Rmin	V <sub>max</sub>	
circuit 1	≤ 28V	≥ 280Ω	≤ 28V	Diode Return
circuit 2	≤ 28V	≥ 280Ω	≤ 28V	Diode Return
circuit 5 (#)	≤ 28V	≥ 280Ω	≤ 28V	Diode Return
circuit 5 (##)	≤ 28V	≥ 280Ω	≤ 28V	Diode Return

**circuit 5:** (#) = 12V and 24V version; (##) = 6V version.

Revisions Control Number: 1 May 2005 Addendum to EB 8355-2 EN

**Table 3:** The correlation between temperature classification and permissible ambient temperature ranges is shown in the table below:

Temperature class	Permissble ambient temperature range
Т6	- 45°C 60°C
Т5	- 45°C 70°C
Т4	- 45°C 80°C

**Table 4:** For the Model 3767 – 3 Positioner the correlation between temperature classification, permissible ambient temperature ranges and maximum short- circuit current is shown in the table below:

Temperature class	Permissible ambient temperature range	Maximum short- circuit current
Т6	- 45°C 45°C	
Т5	- 45°C 60°C	52mA
Т4	- 45°C 75°C	
Т6	- 45°C 60°C	
Т5	- 45°C 80°C	25mA
T4	- 45°C 80°C	

Intrinsically safe if installed as specified in manufacturer's installation manual.

CSA- certified for hazardous locations

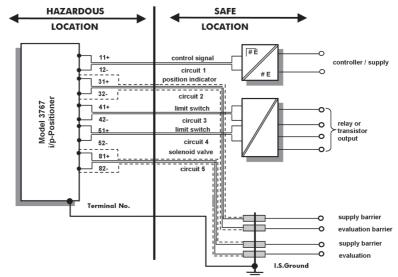
Ex ia IIC T6; Class I, Zone 0 Class I; Groups A, B, C, D Class II; Groups E, F + G; Class III **Type 4 Enclosure** 

#### Notes:

- 1.) Max. two cable entries per positioner
- 2.) Each pair of I.S. wires must be protected by a shield that is grounded at the I.S. Ground. The shield shall extend as close to the terminal as possible.
- 3.) The installation shall be in accordance with the Canadian Electrical Code Part 1.

Revisions Control Number: 1 May 2005 Addendum to EB 8355-2 EN

14-18 EB 8355-2 EN



Version: Model 3767-3 with i/p-converter, solenoid valve and inductive limit switches.

Model 3767-36 with i/p-converter and position indicator.

#### Circuit 1:Controller CSA- certified or CSA- certified barriers

Relay or transistor output 3 or 4 channel(s) resp. CSA certified.

Supply and evaluation barrier CSA- certified

Position indicator channel 2 only version 3767-36

For the permissible maximum values for the intrinsically safe circuits see Table 1 For the permissible barrier parameters for the circuits 2 and 5 see Table 2

Cable entry M 20 x 1.5 or metal conduit according to drawing No.  $1050-0539\,T$  or  $1050-0540\,T$ 

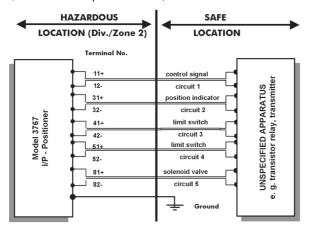
On interconnection to form ground- free signal circuits, only evaluation barriers shall be installed in the return line. Correct polarity shall be ensured.

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CSA- certified for hazardous locations

Class I; Div. 2, Groups A, B, C, D Class II, Div. 2, Groups, E, F + G, Class III **Type 4 Enclosure** 

I/P - Positioner with position indicator, solenoid valve and limit switches.

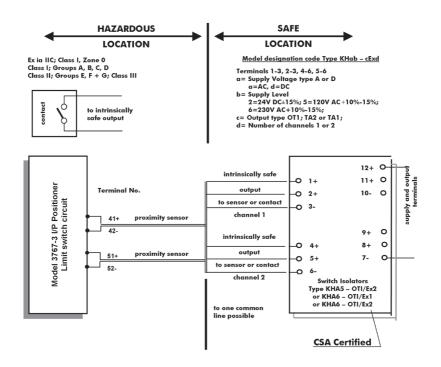


- 1.) The installation shall be in accordance with the Canadian Electrical Code Part 1.
- 2.) For the maximum values for the individual circuits see Table 1 and 2.
- 3.) The cables shall be protected by conduits.
- Cable entry only rigid metal conduit according to drawing No. 1050-0539 T and 1050-0540 T

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# Installation drawing Control Relay KHA5–OTI/Ex2, KHA6–OTI/Ex1 or KHA6–OTI/Ex2 with Model SJ-b-N Proximity Sensors



The total series inductance and shunt capacitance of shield wiring shall be restricted to the following maximum values

maximum capacitance of each inductive sensor 30nF maximum inductance of each inductive sensor 100µH

#### **System parameters**

Control Relay Terminal No.	Groups	<b>L</b> [mH]	<b>C</b> [ μF ]	<b>V</b> oc [V]	Isc [ mA ]	V <sub>max</sub> [V]	$\mathbf{R}_{\mathbf{min}}$
	A + B	84.88	1.273	<b>↑</b>	<b>†</b>	<b>↑</b>	<b></b>
1-3; 2-3 4-6; 5-6	C + D	298.7	3.82	12.6	19.8	12.6	650
	E, F, G	744.4	10.18	₩	₩	↓	$\downarrow$

Division 2 wiring method shall be in accordance to the Canadian Electrical Code Part 1.

**Revisions Control Number: 1 May 2005** 

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#### Installation Manual for apparatus approved by FM for use in hazardous locations

Electrical rating of intrinsically safe apparatus and apparatus for installation in hazardous

Table 1: Maximum values

	i/p-circuit	Position- indicator	Limit switches inductive	Solenoid valve
Circuit No.	1	2	3 and 4	5
Terminal No.	11 / 12	31 / 32	41 / 42 and 51 / 52	81 / 82
Ui or V <sub>max</sub>	28V	28V	16V	28V
li or Imax	115mA	115mA	25/52 mA	115mA
Pi or P <sub>max</sub>	0,7W	1W	64/169mW	250mW (##)
Ci	0nF	5.3nF	30nF	0nF
Li	0μH	0μΗ	100μΗ	0μH

#### Notes: Entity parameters must meet the following requirements:

(##) Solenoid valve 12V and 24V version Pi or Pmax no limited (##)Solenoid valve 6V version Pi or Pmax 250mW

 $\begin{array}{ll} U_0 \text{ or Voc or V}_t \leq U_i \text{ or } V_{max} \, / \, I_0 \text{ or Ioc or I}_t \leq I_i \text{ or } I_{max} \, / \, P_0 \text{ or } P_{max} \leq P_i \text{ or } P_{max} \\ C_\alpha \geq C_i + C_{cable} \text{ and } L_\alpha \geq L_i + L_{cable} \end{array}$ 

Table 2: FM/CSA – approved barrier parameters of circuit 2 and 5

Barrier		Suppl	y barrier		Evalu	ation bo	arrier
barrier	Voc	Rmin	loc	Pmax	Voc	Rmin	Isc
circuit 1	≤ 28V	≥ 280Ω	≤ 115mA	≤ 0,7W	≤ 28V	#	0mA
circuit 2	≤ 28V	≥ 196Ω	≤ 115mA	≤ 1W	≤ 28V	#	0mA
circuit 5 (#)	≤ 28V	≥ 200Ω	≤ 115mA	(#)	≤ 28V	#	0mA
circuit 5 (##)	≤ 28V	≥ 785Ω	≤ 115mA	(##)	≤ 28V	#	0mA

circuit 5: (#) = 12V and 24V version; (##) = 6V version.

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**Table 3:** The correlation between temperature classification and permissible ambient temperature ranges is shown in the table below:

Temperature class	Permissble ambient temperature range
T6	60°C
Т5	- 40°C ≤ ta ≤ 70°C
T4	80°C

Table 4: For the Model 3767 – 3 Positioner the correlation between temperature classification, permissible ambient temperature ranges and maximum short-circuit current is shown in the table below:

Temperature class	Permissible ambient temperature range	Maximum short- circuit current
Т6	45°C	
Т5	- 40°C ≤ ta ≤ 60°C	52mA
Т4	75°C	
Т6	60°C	
Т5	- 40°C ≤ ta ≤ 80°C	25mA
Т4	80°C	

FM- approved for hazardous locations

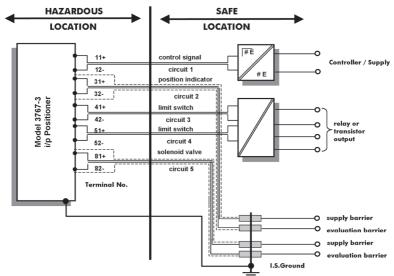
Class I, Zone 0 AEx ia IIC T6
Class I, II, III Division 1, Groups A, B, C, D; E, F + G

**NEMA Type 4X** 

#### Notes

- The apparatus may be installed in intrinsically safe circuits only when used in conjunction with the FM approved apparatus. For maximum values of Ui or Vmax; Ii or Imax; Pi or Pmax; Ci and Li of the various apparatus see Table 1.
- 2.) The apparatus may be installed in intrinsically safe circuits only when used in conjunction with the FM approved intrinsically safe barrier. For barrier selection see Table 2.
- 3.) Installation must be in accordance with the National Electrical Code ANSI/NFPA 70 and ANSI/ISA RP 12.06.01
- 4.) Use only supply wires suitable for 5°C above surrounding temperature.

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**Version:** Model 3767-3 with i/p-converter, solenoid valve and inductive limit switch(es). Model 3767-36 with i/p-converter and position indicator.

#### Circuit 1:Controller FM/CSA- approved or FM/CSA - approved barriers

Relay or transistor output 3 or 4 channel(s) resp. FM/CSA approved. Supply and evaluation barrier FM/CSA- approved. Position indicator channel 2 only version 3767-36

For the permissible maximum values for the intrinsically safe circuits see Table 1 For the permissible barrier parameters for the circuits 2 and 5 see Table 2

Cable entry M 20 x 1.5 or metal conduit according to drawing No. 1050 – 0539 T or 1050 – 0540 T

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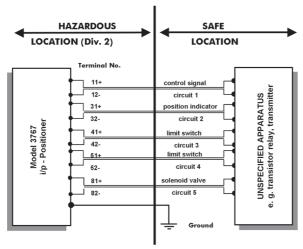
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#### FM- approved for hazardous locations

Class I, Division 2, Groups A, B, C, D Class II Division 2, Groups F + G; Class III

#### **NEMA Type 4X**

i/p - positioner with position indicator, solenoid valve and limit switches.

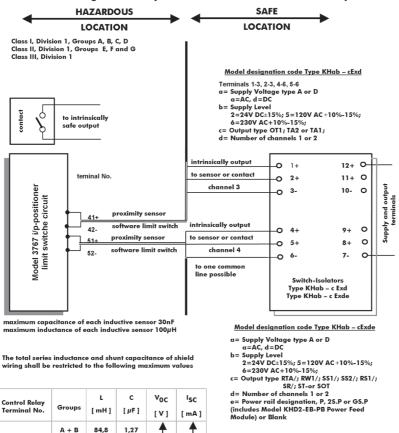


#### Notes:

- 1.) The installation must be in accordance with the National Electrical Code ANSI/NFPA 70
- 2.) For the maximum values for the individual circuits see Table 1 and 2.
- 3.) The cables shall be protected by conduits.
- 4.) Cable entry only rigid metal conduit according to drawing No. 1050-0539 T and 1050-0540 T

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#### Installation drawing Control Relay KHab-cEx de with Model SJ-b-N Proximity Sensors



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19.8

1-3; 2-3

4-6; 5-6

C + E

D. F. G

299

744

3,82

10.2

12.9

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# 15 Appendix

## 15.1 Accessories

**Table 15-1:** Accessories and mounting kits for direct attachment to Type 3277

Lever				Mounting kit
Actuator size Lever with associated clamp and intermediate plate			Order no.	
Actionion size Level with associated clamp		Standard versi		1400-7116
$120 \text{ cm}^2$	D1 lever with stopper for output (38)		Version compatible with paint	1400-7118
			Standard version	
$175$ to $750$ cm $^2$	D1 lever (33 mm long with 1	7 mm clamp) -		1400-6370
			Version compatible with paint	1402-0942
355 to 750 cm <sup>2</sup>	D2 lever (44 mm long with 1	3 mm clamp) -	Standard version	1400-6371
C4. I			Version compatible with paint	1402-0943
•	es and connecting plates	l	•••••••	Order no.
· · · ·	for 120 cm <sup>2</sup> actuator)	71	x.00 Actuator (old)	1400-6819
New switchover p	ate	Type 3277-5xxxxx	x.01 Actuator (new) or higher	1400-6822
Connecting plate f of, e.g. a solenoid	or additional attachment valve		xx. <b>00</b> Actuator (old), G ½ xx. <b>00</b> Actuator (old), ½ NPT	1400-6820 1400-6821
New connecting plate		Type 3277-5xxxxxx. <b>01</b> Actuator (new) or higher G ½ and ½ NPT		1400-6823
<b>Note:</b> Only new switchover and connecting plates can be used with new actuators (Index <b>01</b> ). Old and new plates are not interchangeable.				
		G 1/4	1400-8819	
(including gaskets	and fastening screw)		1/4 NPT	1402-0901
Pipe connection		Material	Actuator size [cm²]	Order no.
Required pipe connection including screw fit-		Steel	240	1400-6444
ting		Stainless steel	240	1400-6445
For actuator with !	'actuator stem retracts" or	Steel	350	1400-6446
	g of the top diaphragm cham-	Stainless steel	350	1400-6447
ber		Steel	355/700	1400-6448
		Stainless steel	355/700	1400-6449
Range spring Travel [mm] Actuator size		Actuator size [cm <sup>2</sup> ]	Order no.	
2 (4.5 coils)		7.5	120 to 240	1400-6443
1 (9.5 coils, installed as standard)		10 to 15	120 to 350	1400-6442
2		15	355 to 750	1400-6443
1		30	355 to 750	1400-6442

## **Appendix**

Accessories		
D	G 1/4	1400-7458
Pressure gauge mounting block (only for 120 cm²)	1/4 NPT	1400-7459
Pressure gauge mounting kit for supply pressure and signal pressure	Stainless steel/brass	1402-1637
rressure gauge mounting kill for supply pressure and signal pressure	Stainless steel/stainless steel	1402-1638
Filter check valve, replaces vent plug and increases the degree of prote	ection to IP65	
	Polyamide, IP65 degree of protection	1790-7408
Files deal code interested into a construction of C1/ decad	1.4301, IP65 degree of protection	1790-7253
Filter check valve integrated into a screw-on body with G 1/4 thread	Polyamide, NEMA 4 degree of protection	1790-9645
	1.4301, NEMA 4 degree of protection	1790-9646
Assortment of spare parts including gaskets and diaphragms		

**Table 15-2:** Accessories and mounting kits for attachment according to IEC 60534-6

Mounting kits	Control	valve	Travel [mm]	With lever	Order no.
	Valve with cast yoke		7.5 to 60	N1 (125 mm)	1400-6787
			22.5 to 120	N2 (212 mm)	1400-6789
		20 to 25		N1	1400-6436
NAMUR mounting kit,		20 to 25		N2	1400-6437
see Fig. 5-6 for parts	Rod diameter	25 to 30		N1	1400-6438
	[mm] of rod- type yoke	25 to 30		N2	1400-6439
	,, ,	30 to 35		N1	1400-6440
		30 to 35		N2	1400-6441
Attachment to Fisher and Masoneilan linear actuators (one of each mounting kits is required per actuator)					1400-6771 and 1400-6787
Additional range spring acc. to  Range spring 1 (9.5 coils Range spring 2 (4.5 coils		coils, installed as standard) coils)		1400-6442 1400-6443	
Accessories					Order no.
n : 11 1			G 1/4		1400-7458
Pressure gauge mounting block			1/4 NPT		1400-7459
D. In			Stainless steel/brass		1402-1637
Pressure gauge kit			Stainless steel/stainless steel		1402-1638

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Filter check valve, replaces vent plug and increases the degree of protection to IP65			
Filter check valve integrated into a screw-on body with G 1/4 thread	Polyamide, IP65 degree of protection	1790-7408	
	1.4301, IP65 degree of protection	1790-7253	
	Polyamide, NEMA 4 degree of protection	1790-9645	
	1.4301, NEMA 4 degree of protection	1790-9646	
Assortment of spare parts including gaskets and diaphragms		1400-9895	

Table 15-3: Accessories and mounting kits for attachment to rotary actuators

Complete mounting parts, including r	ange spring 2, but not including the cam disk	Order no.	
Actuator acc. to VDI/VDE 3845 (September 2010), fixing level 2		1400-8815	
SAMSON Type 3278 Actuator	160 cm <sup>2</sup>	1400-7103	
VETEC Type S	320 cm <sup>2</sup>	1400-7104	
VETEC Type R	R 110 to R 250	1400-7117	
	Camflex I, DN 25 to 100	1400-7118	
Attachment Masoneilan	Camflex I, DN 125 to 250	1400-7119	
	Camflex II	1400-7120	
Required range spring		Order no.	
Standard operation of set point, range spring 2 (4.5 coils)		1400-6443	
Split-range operation, range spring 1 (9.5 coils, installed as standard)		1400-6442	
Cam disk with accessories		Order no.	
~, linear basic characteristic <sup>3)</sup> ~, equal percentage basic characteristic <sup>3)</sup>	(0050-0072), 0 to 90° opening angle, also for Type 3310	1400-6664	
~, linear 1) ~, linear 1) ~, linear 1) ~, linear 1)	(0050-0073), 0 to 90° opening angle (0050-0080), 0 to 70° opening angle, for control butterfly valves	1400-6665 1400-6774	
-, inear 1 botterfly valves (0050-0081), 0 to 70° opening angle, for control butterfly valves		1400-6775	
~, equal percentage <sup>2)</sup>	(0050-0074, VETEC), 0 to 75° opening angle	1400-6666	
	(0050-0075, VETEC), 0 to 75° opening angle	1400-6667	
	(0059-0007, Camflex) to be set between 0 and 55° (0059-0008, Camflex) to be set between 0 and 55°	1400-6637 1400-6638	
Accessories			
See list on page 15-2			

- 1) Linearizes the flow characteristic
- Creates an equal percentage flow characteristic
   Based on opening angle

### **Appendix**

Table 15-4: Accessories for electrical connection

Device index 3767-x...x.03 and lower:

Cable gland PG 13.5			
Version Order no.			
Black plastic	1400-6781		
Blue plastic	1400-6782		
Nickel-plated brass	1400-6979		

Adapter PG 13.5 to ½ NPT			
Version Order no.			
Metal	1400-7109		
Painted blue 1400-7110			

Device index 3767-x...x.04 and higher:

M20x1.5 cable gland				
Version	Order no.			
Black plastic	5.5 to 13 mm	1400-6985		
Blue plastic	5.5 to 13 mm	1400-6986		
Nickel-plated brass	6 to 12 mm	1890-4875		

M20x1.5 to ½ NPT adapter		
Version Order no.		
Powder-coated aluminum	0310-2149	

## 15.2 After-sales service

Contact our after-sales service for support concerning service or repair work or when malfunctions or defects arise.

#### E-mail contact

You can reach our after-sales service at aftersalesservice@samsongroup.com.

#### Addresses of SAMSON sales sites

The addresses of SAMSON AG and sales sites can be found on our website (www.samsongroup.com).

### Required specifications

Please submit the following details:

- Order number and position number in the order
- Type designation, configuration ID, model number, serial number

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2 EB 8355-2 EN

EB 8355-2 EN 3

## **EB 8355-2 EN**

